CATEGORISATION OF LONDON'S OPPORTUNITY AREAS

form and function

CURRENT DEFINITION

CATEGORISATION

EMERGING

MATURE	Development potential largely fulfilled
MATURING	Transport infrastructure in place, either funded or under construction; housing and commercial development happening and or in the pipeline through existing consents
UNDERWAY	Development is starting to happen, but risks and obstacles to delivery remain. Requires some strategic interventions and leadership, mostly identified.
READY TO GROW	No major transport infrastructure required or transport infrastructure in place (either funded or under construction), but market not responding. Still identifying other obstacles, challenges and interventions.
NASCENT	Major transport infrastructure required, not funded yet; no or very low housing and commercial development happening; and/or the area needs

New areas being considered at the moment

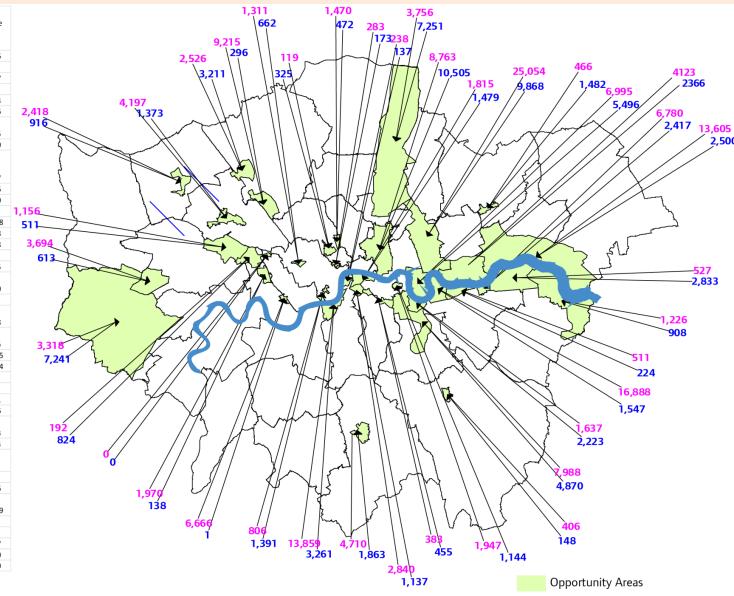
careful consideration in terms of the overall vision, the potential future mix of

CATEGORISATION OF LONDON'S OPPORTUNITY AREAS

MATURING	UNDERWAY	READY TO GROW	NASCENT
Lower Lee Valley	Deptford Creek/Greenwich Riverside	Isle of Dogs	Old Oak Common and Park Royal
City Fringe/Tech City	Southall	Earls Court & West Kensington	London Riverside
Vauxhall, Nine Elms & Battersea	Paddington	White City	Upper Lee Valley
London Bridge, Borough & Bankside	Harrow & Wealdstone	Croydon	Cricklewood/Brent Cross
King's Cross - St Pancras	Ilford	Elephant & Castle	Heathrow
Wembley		Canada Water	Royal Docks and Beckton Waterfront
Greenwich Peninsula		Charlton Riverside	Bexley Riverside
Waterloo		Kensal Canalside	Euston
Colindale/Burnt Oak		Bromley	Thamesmead & Abbey Wood
Lewisham, Catford & New Cross			Old Kent Road
Woolwich			
Tottenham Court Road			
Victoria			

OPPORTUNITY AREAS – HOUSING COMPLETIONS/PIPELINE

		Net
	Net	Pipeline
	Completions	(Unit
DA	(Unit Level)	Level)
Bexley Riverside	908	1226
Bromley	148	406
Canada Water	1144	1947
Charlton Riverside	224	511
City Fringe/ Tech City	10505	8763
Colindale/Burnt Oak	3211	2526
Cricklewood/Brent		
Cross	296	9215
Croydon	1863	4710
Deptford	1000	1720
Creek/Greenwich		
Riverside	2223	1637
Earls Court	1	6666
Elephant and Castle	1137	2840
Euston	325	119
Greenwich Peninsular	1547	1688
Harrow & Wealdstone	916	2418
Heathrow	7241	3318
lford	1482	466
sle of Dogs	5496	6995
sie oi Dogs	3490	0993
King's Cross - St Pancras	472	1470
Kensal Canalside	0	0
Lewisham, Catford &	0	0
New Cross	4870	7988
London Bridge, Borough	4870	7380
& Bankside	1479	1815
London Riverside	2500	1360
Lower Lea Valley	9868	2505
Old Kent Road	455	383
	824	192
Old Oak Common	662	1311
Paddington		
Park Royal	511	1156
Royal Docks & Beckton	2255	4400
Waterfront	2366	4123
Southall Hinterland	613	3694
Thamesmead & Abbey	2022	
Wood	2833	527
Tottenham Court Road	173	283
Jpper Lea Valley	7251	3756
Vauxhall, Nine Elms &		
Battersea	3261	1385
Victoria	1391	806
Waterloo	137	238
Wembley	1373	4197
White City	138	1970 6780
Woolwich	2417	



Source:

Development