# How to manage organisations and users

## User roles and responsibilities

There are three types of external GLA-OPS users:

#### 1. Organisation Administrators

Organisation Administrators are responsible for:

- updating organisation details
- approving new users and removing inactive users
- changing user roles
- creating consortiums and partnerships (if relevant).

The Organisation Administrator user role also includes the Project Editor permissions.

#### 2. Project Editors

Project Editors are responsible for inputting, submitting, and processing projects.

#### 3. Project Readers

Project Readers can access and view all pages but cannot edit projects or submit requests to the GLA.

### How to update organisation details

To update your details, click on 'Organisations' from the menu bar, then 'Manage Organisations':



You will see a table listing all the organisations linked to your user registration:

			Organisa	ations					
						REQUE	ST ACCESS	+ REGI	STER NEW 🕂
Searc By C	h Organisation 🔻	Enter organisation ID or name	Organisation None selec		Org. statu None se	s lected 🗸	Team None	selected 🗸	
				Showing	g <b>1 - 50</b> of 2	785 <b>Pr</b>	evious 1	2 3	56 Next
ID NO.	ORG. NAME 🛦	ORG. TYPE		MANAG	GED BY	TEAM	DEFAULT SAP ID	ORG. STATUS	GLA WATCHING
13358	Test Organisation	Educational body (excluding Local Aut Companies/Specialist Designated Instit		GLA Skill Employm			18000123	Approved	Watch

Click on the relevant organisation name and you will be directed to the 'Organisations' screen. Click 'edit'

DETAILS	SAP IDS	GLA GOVERNANCE	PROGRAMMES	CONTRACTS	
Organisa	tion details				
Organisatior	n name		Test Or	ganisation	
Also known	as		Not pre	ovided	
Address			101 Uni Londor SE1 OL		
Website			Not pre	ovided	
Finance con	tact email addre	ess(es)	11@11.c	om	
GLA OPS ID			13358		
Registration	key		5b092	344	
Organisatior	n type			ional body (excluding Lo ities/Limited Companies, ions)	
Registered v	vith the housing	regulator	No		
Registered L	earning Provide	er	Yes		
UKPRN			123456	78	EDIT 🕼
		SET INACTIVE	E ASSI	GN PARENT	

You will be directed to the 'Edit an organisation' screen. Update the relevant fields and click 'save'.

	Dotaile	
Organisation E	Jetalis	
	Organisation name	
	Test Organisation	
	Also known as (Option	al)
	Address line 1	
	101 Union Street	
	Address line 2 (optiona	al)
	City	Postcode
	London	SEI OLL
	Website (optional)	
	Finance contact email	address(es) 🚯
	11@11.com	
	Registration key	
	5b092a44	
	Organisation type	
	Educational body (exclud	ding Local Authorities/Limited Companies/Spec
	Is the organisation regi	istered with the social housing regulator?
	⊖ Yes	
	Is the organisation a Re	egistered Learning Provider?
	Yes O No	
	UKPRN (optional)	
	12345678	

## **Registering additional users**

Organisations registered on OPS are responsible for managing their own users. This is done through the 'Organisation Admin' role.

Org admins should invite other users within their organisation to register on OPS. To complete the registration process, you'll need to provide your organisation's registration key which can be found under the 'manage organisations' tab (see page 3).

We recommend that there are at least two org admins for one organisation.

As the Org Admin, you will then need to approve this request by clicking on notifications, where you'll find the registration request.

HOME ORGANISATIONS PROGRAMMES & PROJECTS + PAYMENTS + REPORTS SETTINGS + ADMIN +						
HOME ORGANISATIONS★ PROGRAMMES & PROJECTS★ PAYMENTS★ REPORTS SETTINGS★ ADMIN★						
	ł					
Notifications						
DELETE D						
Tuesday 25 October						
at 16:36 A new registration against College is pending for	×					

#### Open the request and click edit

< BACK	A	Account profile	9	EDIT 🗹
User Details				
Name	Elizabeth Popoola			
Email	elizabeth.popoola@			
1 Status	Active			
Last logged in	Not logged in			
Jser Roles				
ORGANISATION	MANAGED BY	ROLE		REGISTRATION STATUS
College (primary)	GLA Skills & Employment Unit	Organisation Admin		Approved 🗸

You can then set the role – for the superuser role, select 'Org Admin', otherwise select 'Project Editor' – you can change this later if required.

ORGANISATION	MANAGED BY	ROLE	REGISTRATION STATUS
College		Organisation Admin 🔹	Approved 🗸

Then approve by clicking 'Done'.

### **Removing users**

To reject a user or to remove an inactive user, for example someone who has left the organisation, click on the 'X' icon.

You will see a warning message that the user will no longer be assigned to the organisation but will remain registered.

User Roles					
				ADD ROLE +	
ORGANISATION	MANAGED BY	ROLE		REGISTRATION STATUS	
College	GLA Skills & Employment Unit	Organisation Admin	•	Approved 🖌	*
		DONE			

## Access to multiple organisations

Users can request access to multiple organisations using the same email and password. This option is available to all roles. To access another organisation, click on:

From the Organisations menu click on 'manage organisations'



Then click 'request access'

Organisations	
REQUEST ACCESS +	
The 'Send a request to another organisation' pop-up will appear	
×	

GLA provider number
Invalid GLA Provider Number

Enter the second organisation's registration key and click 'send request'

Send a request to another organisation	×
a 🗸 10000 🗸 🗸 GLA Housing and Land Directorate	

Once a request has been sent, the Organisation Administrator for the second organisation will review and approve the request.