LONDONASSEMBLY

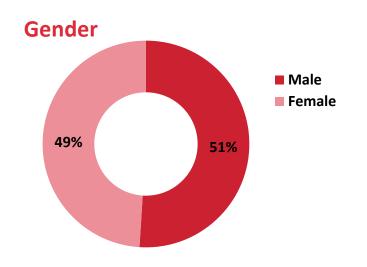


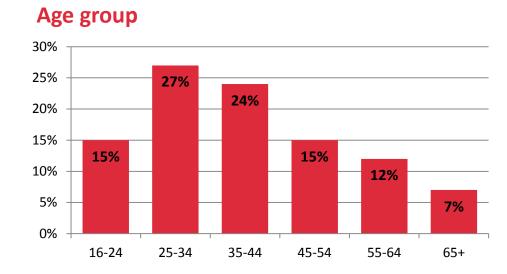
Survey of London rail passengers

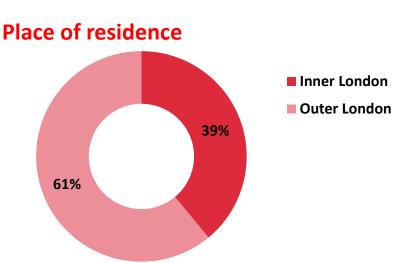
October 2015

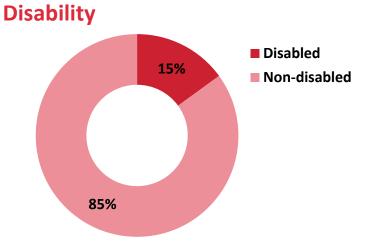
Survey respondents - demography

A diverse group of 1,167 respondents were included in our survey.





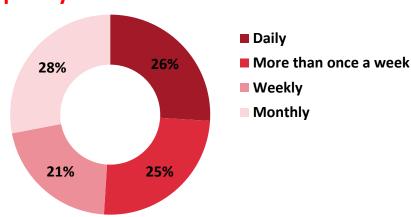




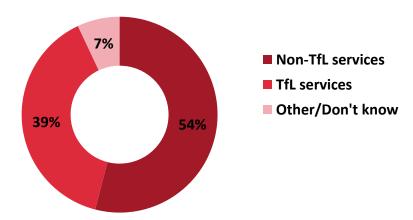
Survey respondents – rail usage

Respondents had different usage patterns and travelled on a wide range of services.

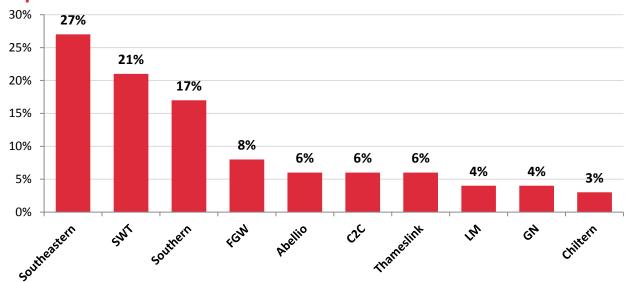
Frequency of travel



Type of service used most often



Operator used most often



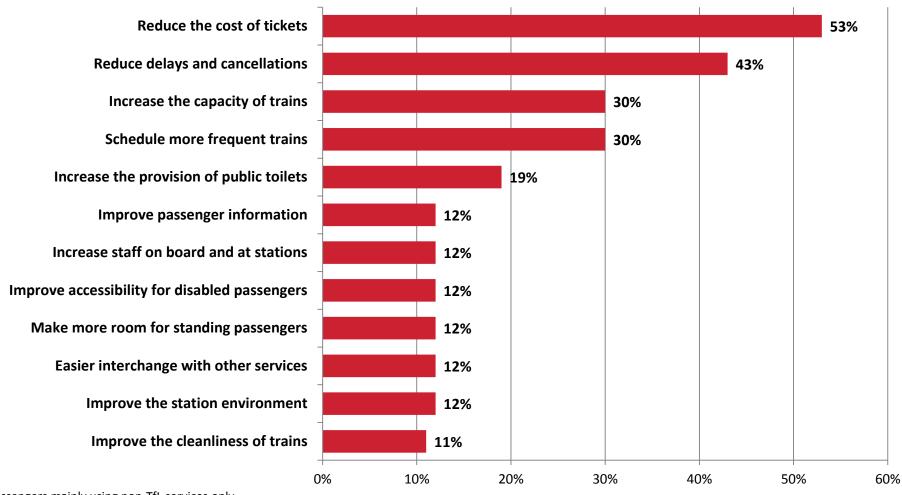
FGW: First Great Western SWT: South West Trains LM: London Midland GN: Great Northern

Users of non-TfL services only.

Priority improvements

Passengers say that fares, reliability and service frequency and capacity are the areas most in need of improvement.

What improvements would you prioritise for your train service?

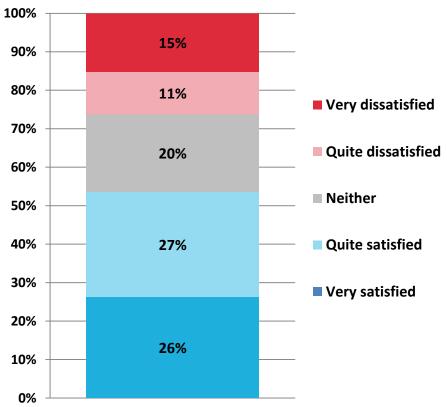


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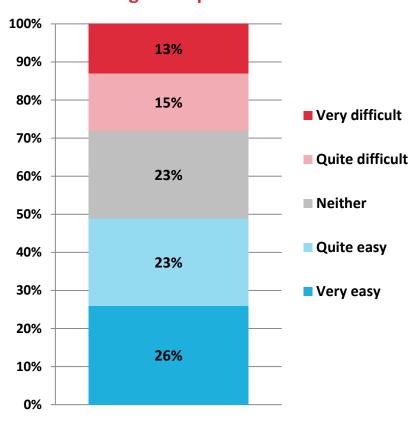
Complaints and compensation

Around half of passengers are satisfied with the process for making a complaint or claiming compensation.





How easy did you find the process for making a complaint?



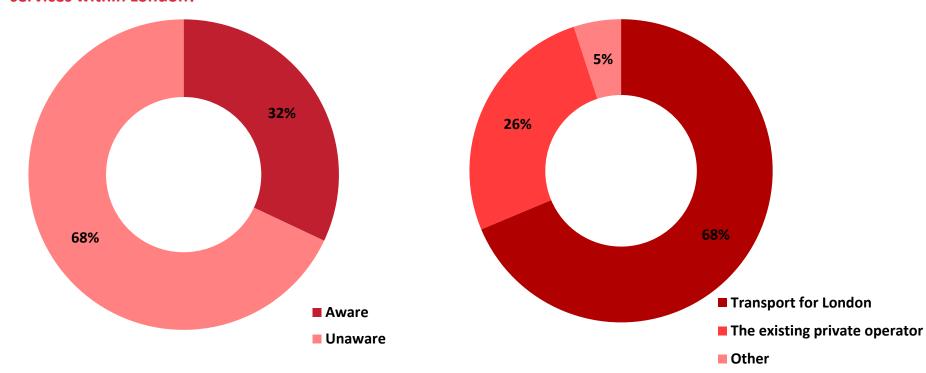
These questions were asked of respondents who had claimed compensation (14% of respondents) or made a complaint (15% of respondents) in the past year. Passengers mainly using non-TfL services only, excluding 'Don't know responses'.

Support for devolution

Only a third of passengers are aware of the Mayor's proposal to devolve rail services to TfL. Given the choice, two-thirds of passengers support the proposal.

Are you aware of the Mayor and TfL's proposal to take over control of all suburban National Rail services within London?

Who do you think should run your train service?

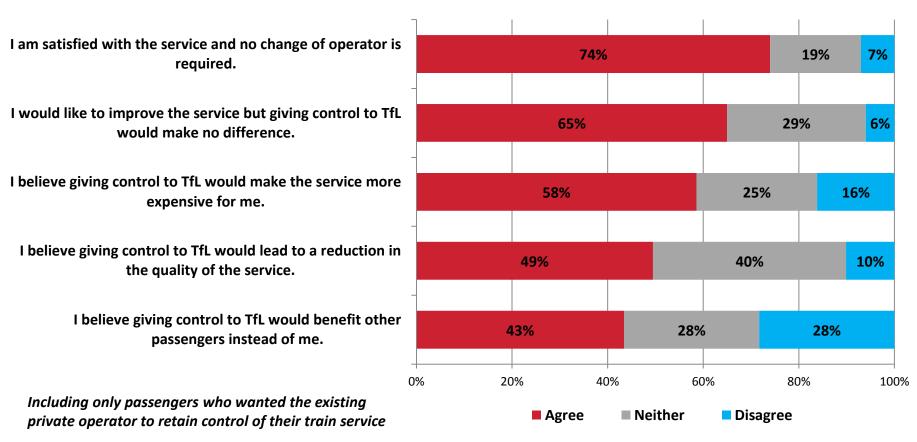


Excluding respondents answering 'Don't know'

Concerns about devolution

We explored the reasons why some passengers did not support the idea of TfL taking over their train services.

Please indicate whether you agree/disagree with these statements



Further information

For full survey findings and to read the Transport Committee's report on rail devolution please visit our website: www.london.gov.uk/assembly

Transport Committee Members

Valerie Shawcross (Chair) Labour

Caroline Pidgeon (Deputy Chair) Liberal Democrat

Kemi Badenoch Conservative

Tom Copley Labour

Darren Johnson Green

Steve O'Connell Conservative

Murad Qureshi Labour

Onkar Sahota Labour

Richard Tracey Conservative

Methodology

This survey was carried out on behalf of the Transport Committee by TNS.

TNS interviewed a sample of 1,835 London residents by online self-completion between 9th July and 4thAugust 2015. Respondents using rail services less than once a month were not included in the survey.

The sample has been weighted to represent the adult population of London (aged 16+).

www.tnsglobal.com

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