



# What is a Londoner? 2<sup>nd</sup> April 2004



Research for the Commission on London Governance



EMBARGOED UNTIL 00:01 DATE:2/04/04

## How the survey was conducted



- 1,221 adults aged 16+ interviewed by telephone 17-24<sup>th</sup>
   March
- 1,017 interviews conducted in the Greater London area
- 204 interviews in the London 'Borders' outside of London and inside M25 area
- Data are weighted by gender, age, work status,
   ethnicity and area to the known population profile
- Significant differences for some questions are highlighted in shaded yellow boxes

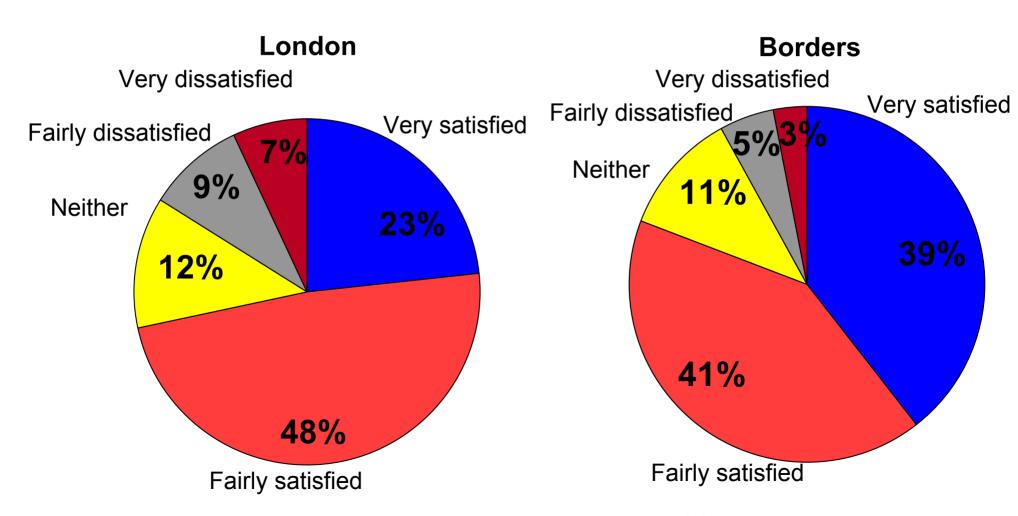


## Living in London

## Satisfaction: Local Area



Q Overall how satisfied are you with living in your local area? Are you...



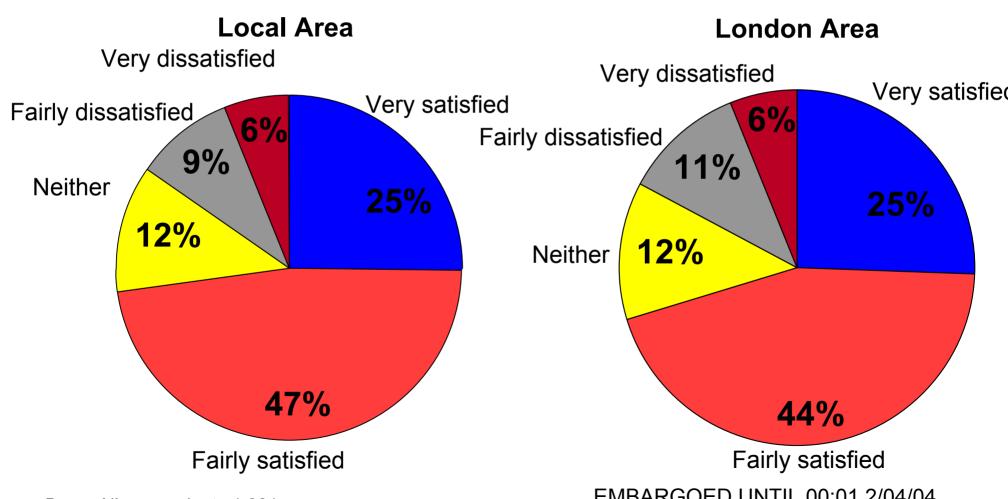
Base: London 1,017, Borders 204

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## Satisfaction: Local Area / London Area



Overall how satisfied are you with living in your local area/ London area Q Are you...



Base: All respondents 1,221

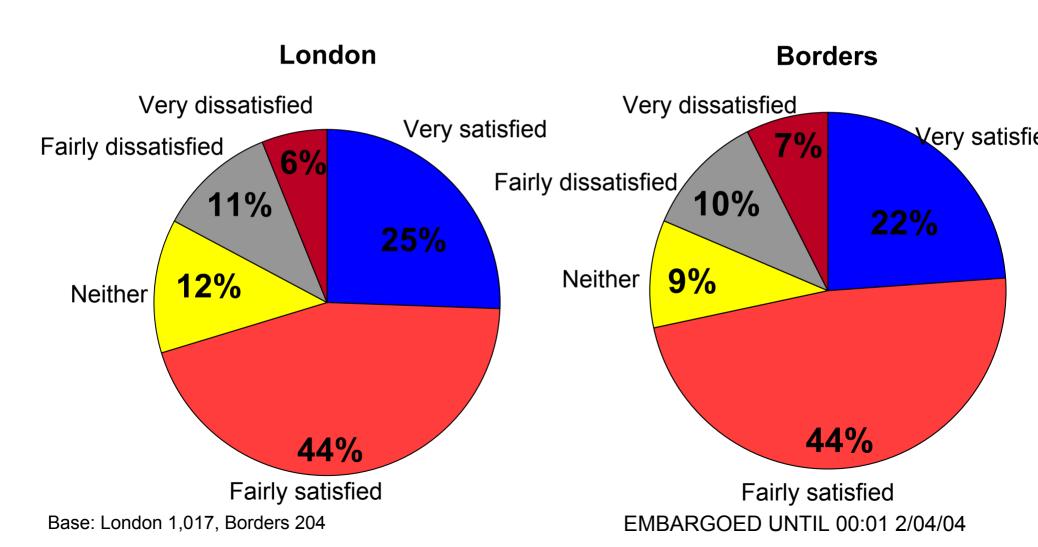
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Q Overall how satisfied are you with living in London / the London area?

Are you...



## Who is satisfied?

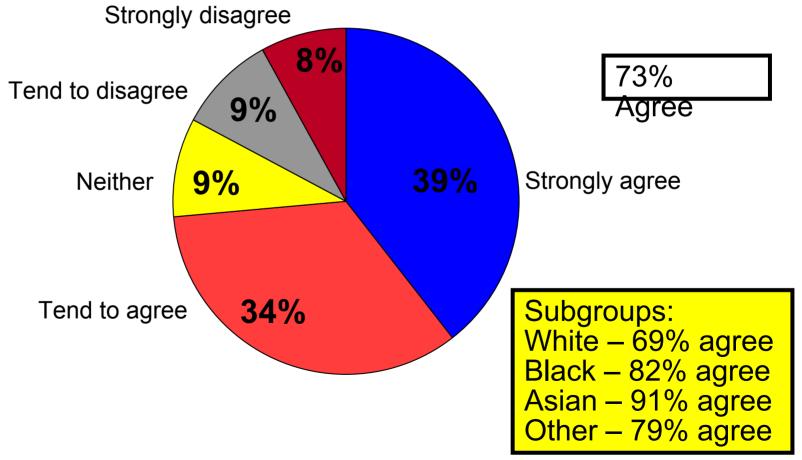


- Young people aged 16-24 most likely to say they are 'very satisfied' with living in London/London Area: 32% compared with 25% overall
- Asians also most likely to say they are '<u>very</u> satisfied'
   35% compared with 22% for white people
- Those who identify with London more satisfied than those who don't: 75% compared with 39%



## London is a place I like living in

Q I am now going to read out some statements. I would like you to tell me how strongly you agree or disagree with each of them...London is a place I like living in

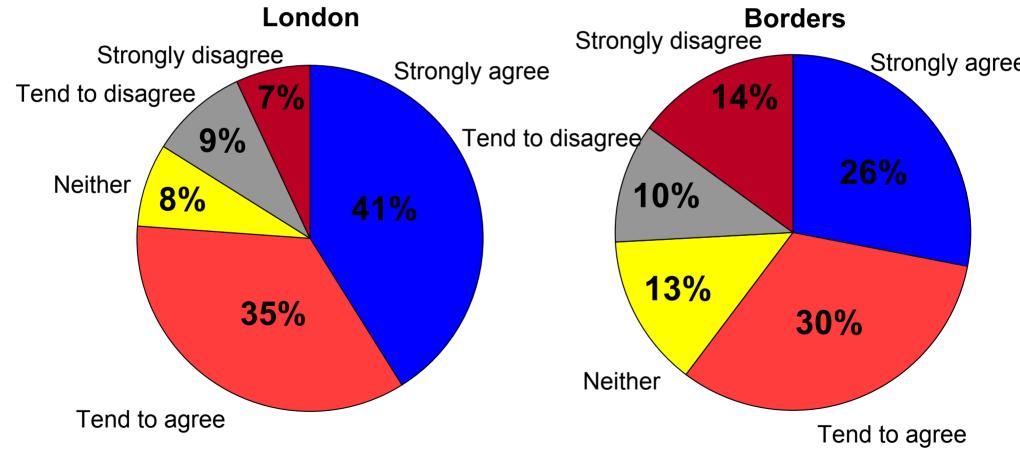


Base: All respondents 1,221 EMBARGOED UNTIL 00:01 2/04/04



## London is a place I like living in

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Base: London 1017, Borders 204

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## Who likes living in London?

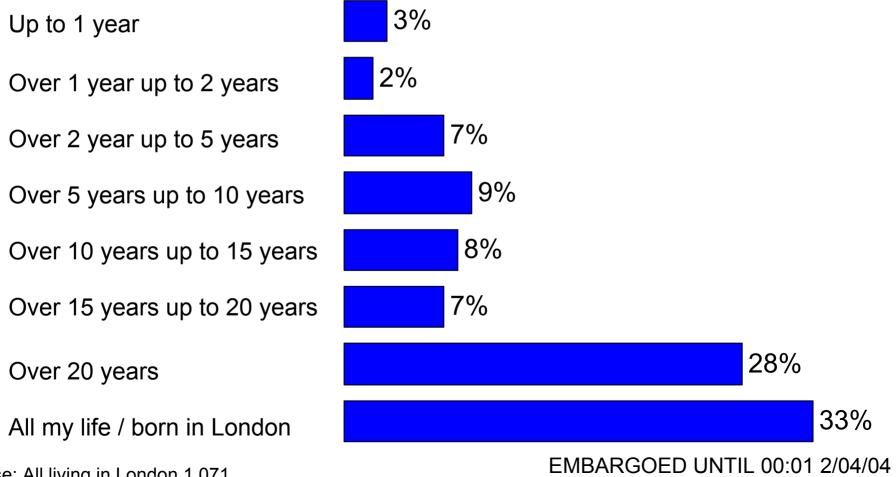


- Asians and Black people most positive about living in London than other groups
- Those living in Inner London also more positive than Outer London residents





#### How long have you been living in London? Q

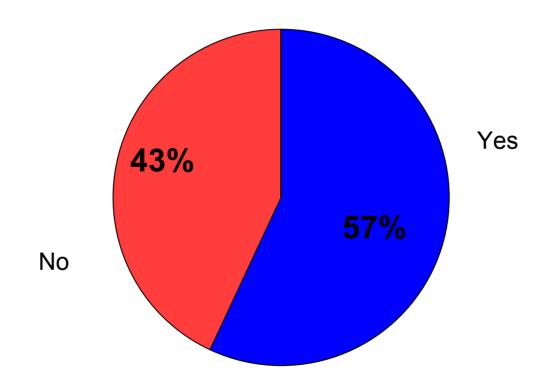


Base: All living in London 1,071





#### Q Have you ever lived in London?



Base: Borders 204

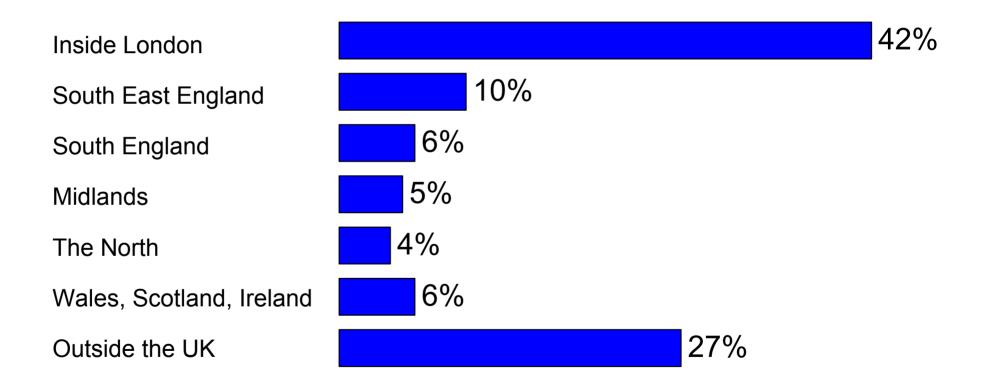


# Where were people born?

### Place of birth



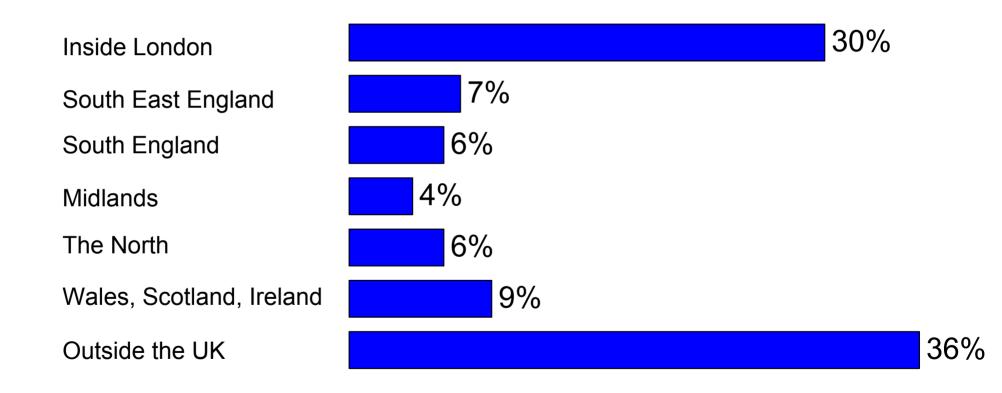
#### **Q** Where were you born?



## Mothers place of birth



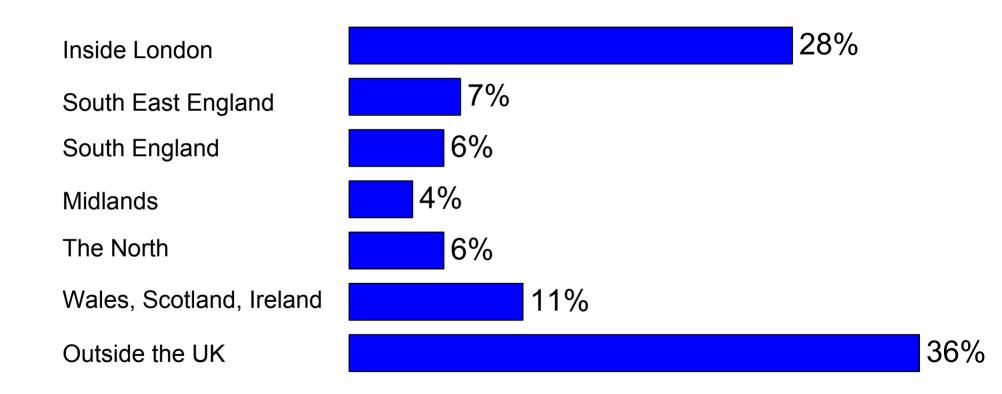
#### **Q** Where was your mother born?



## Fathers place of birth



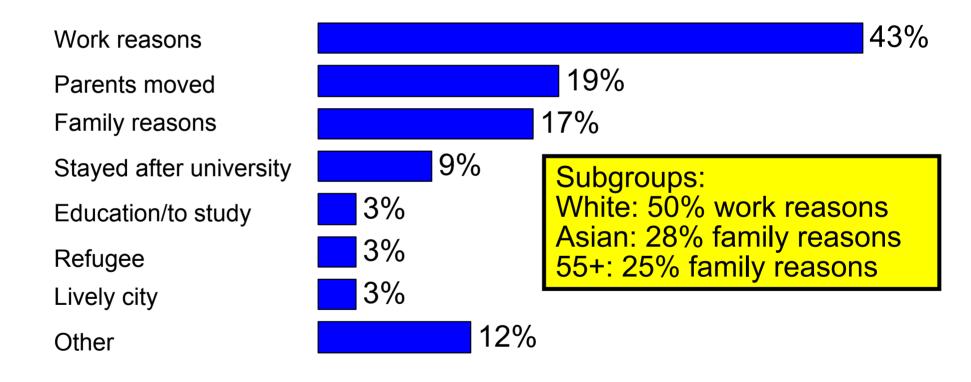
#### **Q** Where was your father born?







#### Q For what reasons, if any, did you move to London



Base: All those not born in London 721

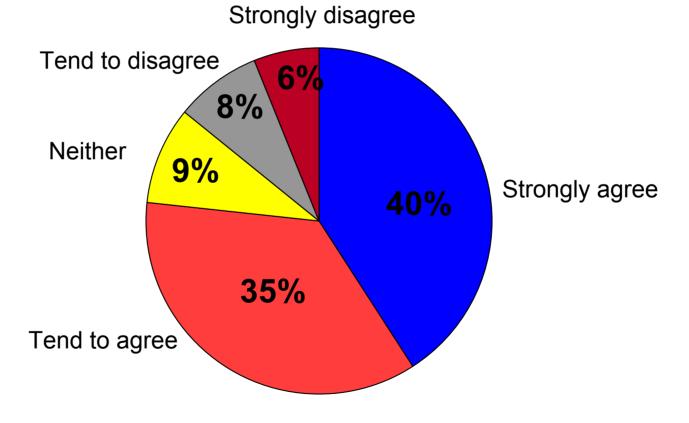


## Identity



## London is a place I identify with

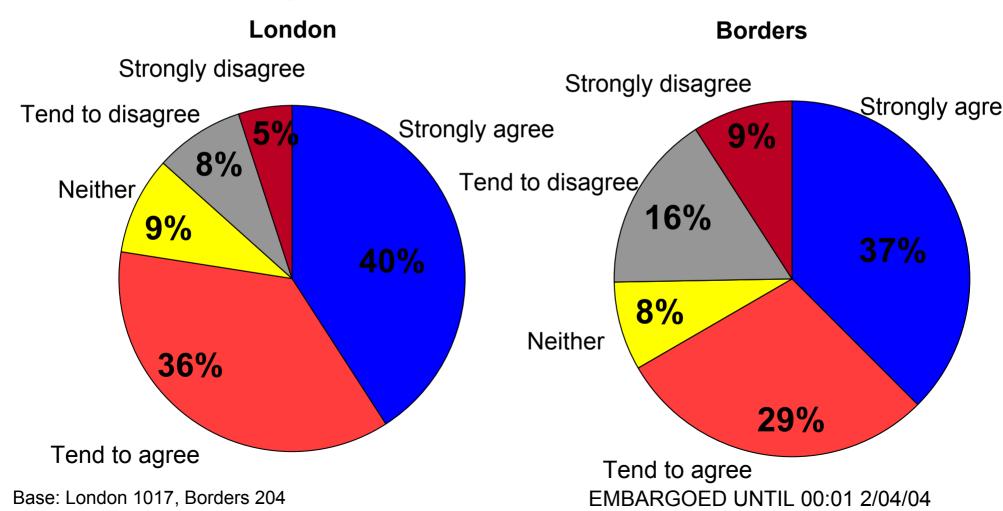
I am now going to read out some statements. I would like you to tell Q me how strongly you agree or disagree with each of them...London is a place I identify with





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## Identity

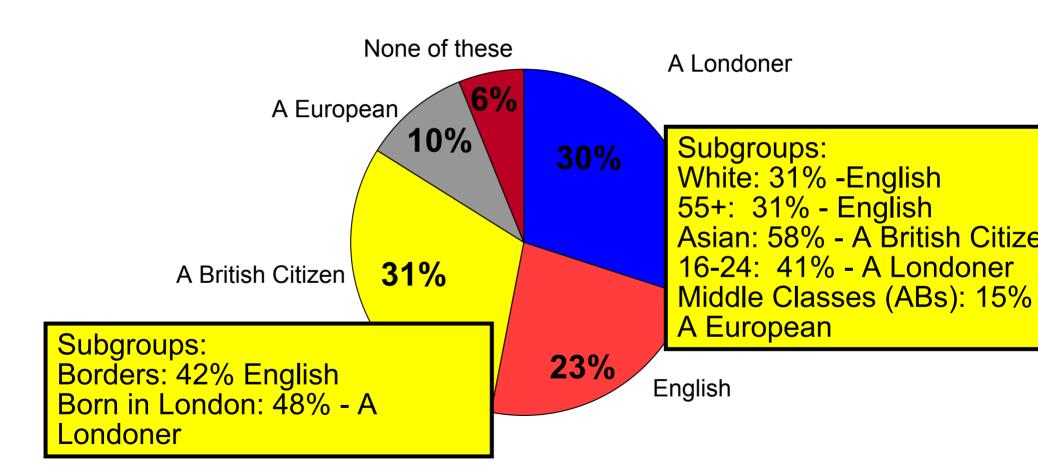


- Black peoples most likely to agree that they identify with London
- Strong association with London among Londoners (76%) and those living in the borders (66%)
- Those born in London and those living in Inner London also more likely to identify with London

## Identity



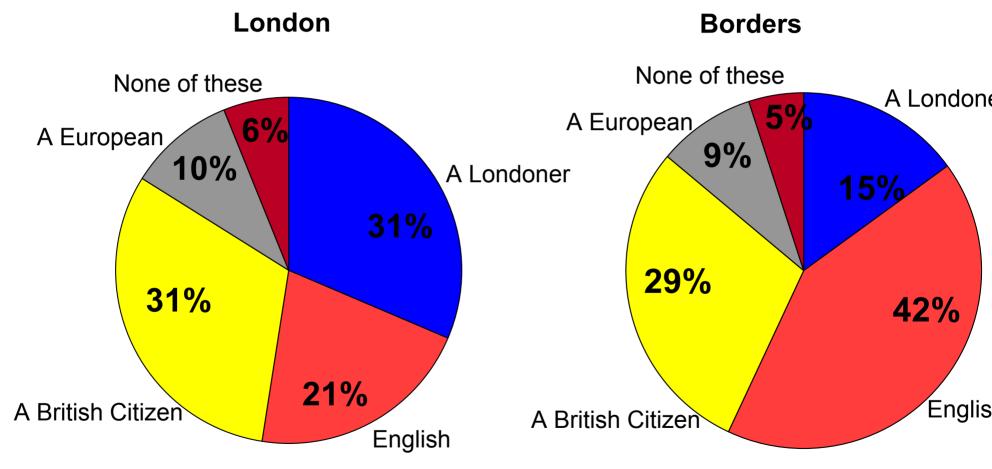
Q Which one of these, do you think best describes you...







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Base: London 1,017, Borders 204

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## Identity



- Findings show that strong identification with London among Londoners (31%). Equally strong identification with Britain (31%)
  - No significant difference among different ethnic groups
  - Young people (aged 16-24ys) more likely to say they are Londoners than other groups
- London and Britain seen as distinct identities but 'all encompassing'
- BME groups most likely to identify with Britain
  - Illustrating people have right to multiple identities

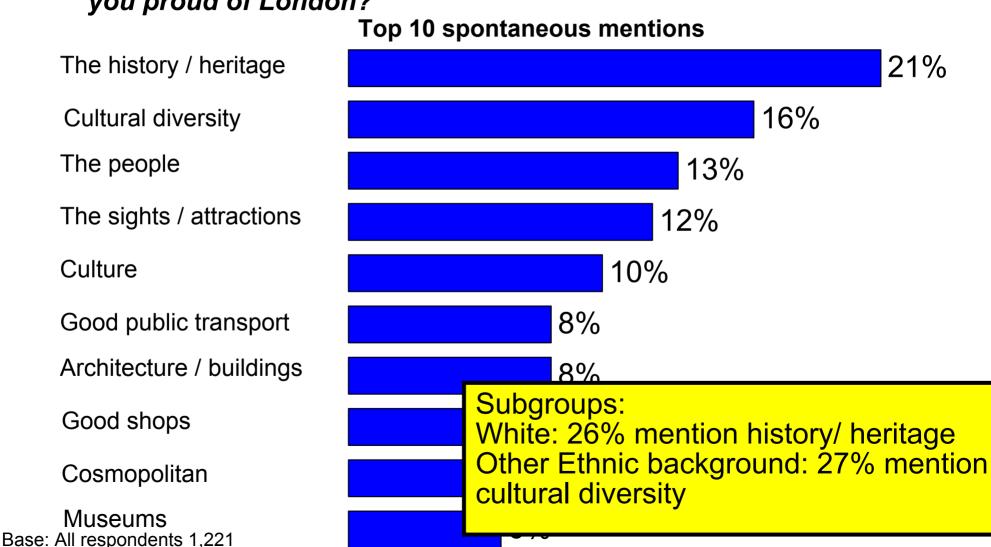


# Likes and dislikes about London

### Proud of London because.....



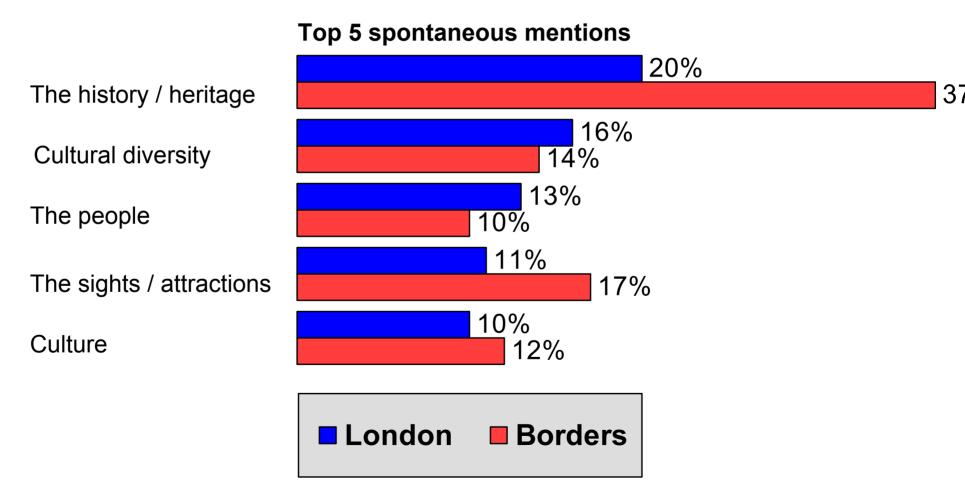
Q What, if anything, would you say are the two or three things that make you proud of London?







Q What, if anything, would you say are the two or three things that make you proud of London?



Base: London 1017, Borders 204

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## Proud of London

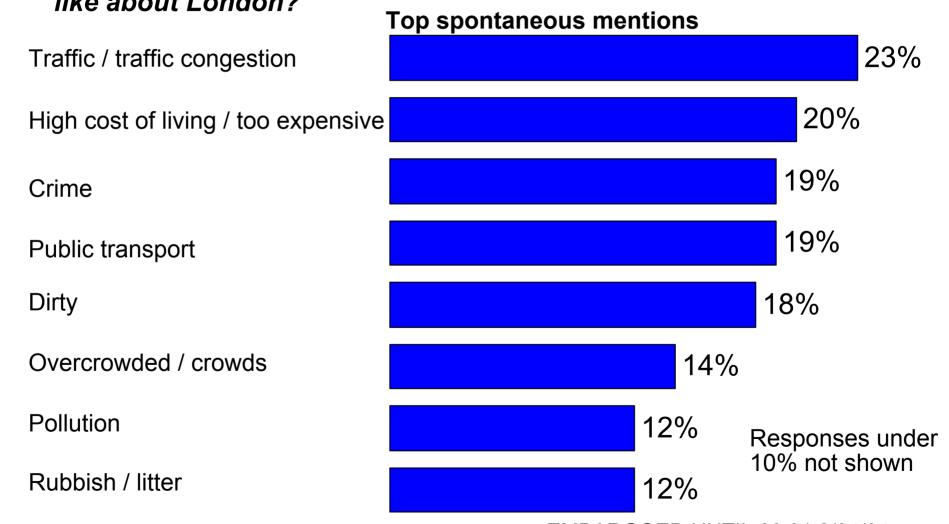


- London's history and cultural heritage most positively valued
  - those living in borders more likely to mention history and heritage than those living in London
- London recognised for its diversity and cosmopolitan nature

### Dislike London because.....



Q What, if anything, would you say are the two or three that you don't like about London?



Base: All respondents 1,221

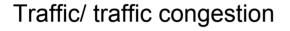
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Q What, if anything, would you say are the two or three that you don't like about London?

#### Top 5 spontaneous mentions

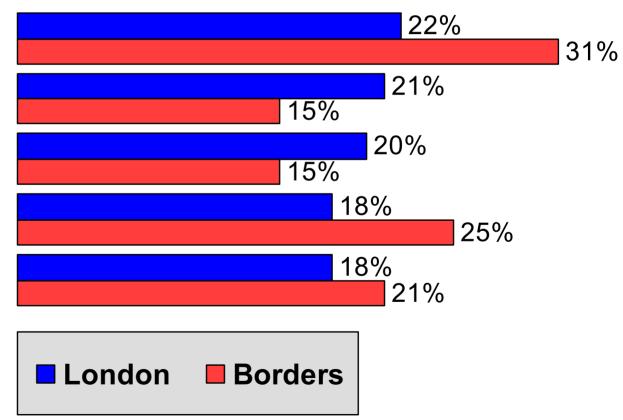


High cost of living / too expensive

Crime

Public transport

Dirty



Base: London 1017, Borders 204

## Dislike London because...



- Quality of life issues are key dislikes about the Capital
  - Traffic congestion
  - Cost of living
  - Safety
  - Public transport
  - London not being Clean



## Describing London

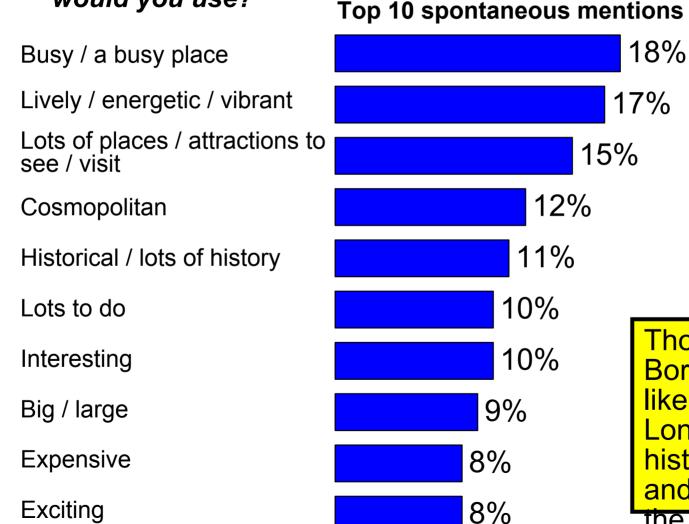
## Descriptions of London

Base: All respondents 1,221



Q If you were to describe London to somebody, what words or phrases would you use?

Top 10 spontaneous mentions



Those in the
Borders are more
likely to describe
London as:
historical, cultural
and the best city in

The world EMBARGOED UNTIL 00:01 2/04/04





Q If you were to describe London to somebody, what words or phrases would you use?

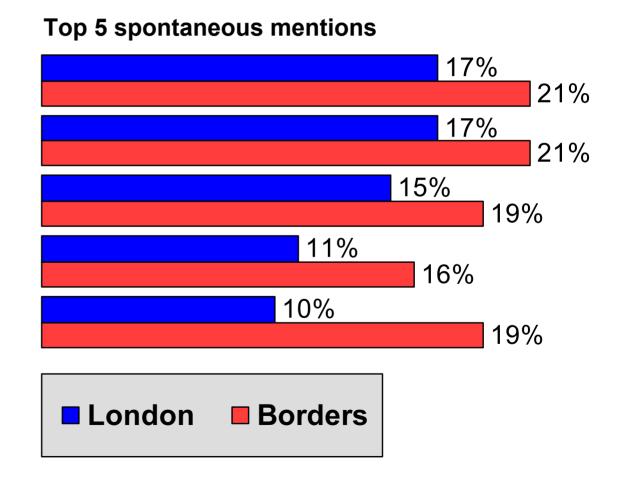
Lively / energetic / vibrant

Busy / a busy place

Lots of places to see

Cosmopolitan

Historical / lots of history

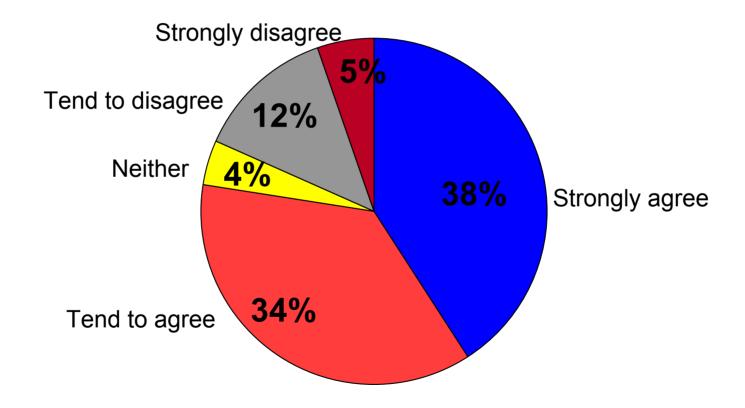


Base: London 1017, Borders 204





Q Some people say that people in London have a different outlook to people in the rest of the country. Do you agree or disagree with that statement?

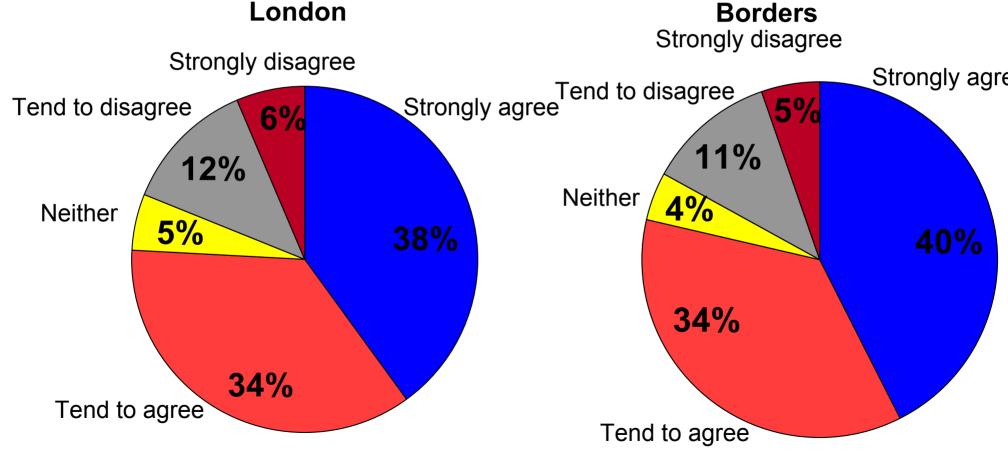


Base: All respondents 1,221 EMBARGOED UNTIL 00:01 2/04/04

## Londoners' Outlook



Q Some people say that people in London have a different outlook to people in the rest of the country. Do you agree or disagree with that statement?



Base: London 1017, Borders 204

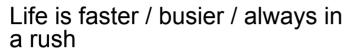
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#### Reasons for different outlook



23%

Why do you think people in London have a different outlook to people Q in the rest of the country?



It's a different way of life

#### It's multicultural

They are not as friendly / keep themselves to themselves

They think they are more superior

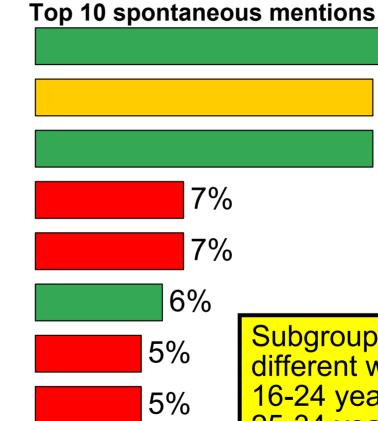
It's cosmopolitan

#### Higher cost of living

They are money orientated / have more money

Broader/less narrow minded / more open minded

It's the capital city



3%

3%

Subgroups: 'it's a different way of life' 16-24 years: 23%

16%

16%

25-34 years: 24%

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Base: All who agree Londoners have a different outlook 882

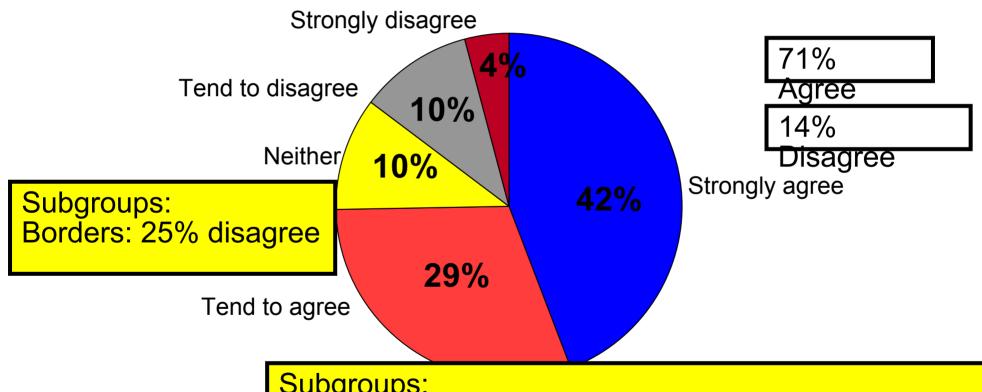


# London Governance





I would like you to tell me how strongly you agree or disagree with the Q statement...London, like Scotland and Wales, should have greater control over its affairs



Subgroups:

Those born in London: 76% agree

Those lived in London for more than 10 years: 72%

Base: All respondents 1,221

agree

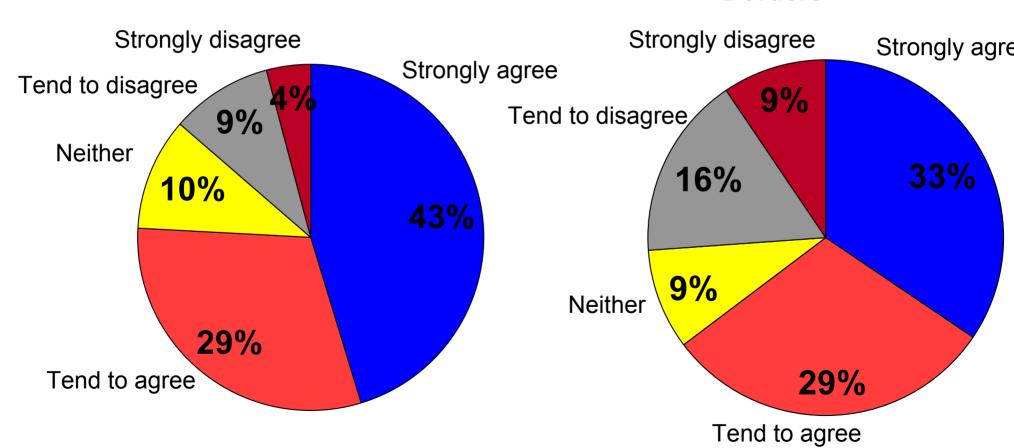
#### Control of Affairs



Q I would like you to tell me how strongly you agree of disagree with the statement...London, like Scotland and Wales, should have greater control over its affairs

London

Borders



Base: London 1017, Borders 204

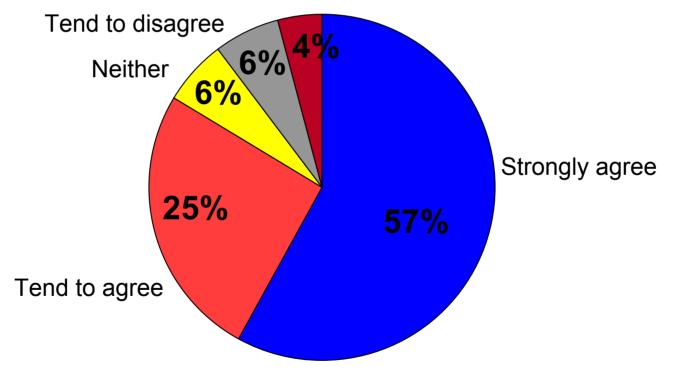
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Q I would like you to tell me how strongly you agree of disagree with the statement...I would be happier about the taxes I pay to the Government more were spent on improving public services for all Londoners

Strongly disagree

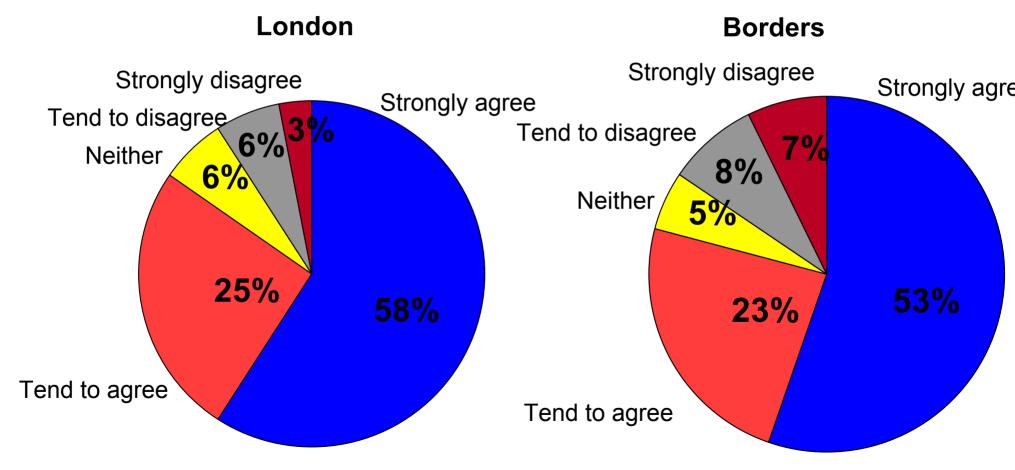


Base: All respondents 1,221 EMBARGOED UNTIL 00:01 2/04/04





I would like you to tell me how strongly you agree or disagree with the statement...I would be happier about the taxes I pay to the Government if more were spent on improving public services for all Londoners



Base: London 1017, Borders 204

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## Public Spending



At the moment the Government spends less in London than it collects in taxes from London's businesses and residents, and spends the rest on other areas of the country. Some people believe that London should receive more of the money it contributes while others believe that other regions across the UK need the money more. Which of the following comes closest to your view?

London should receive more of the money it contributes to government than it does at the moment

58%

The amount of money London receives at the moment should stay the same

London should receive less of the money it contributes to Government than it does a the moment 28%

6%

Subgroups:

Born in London: 67% agree amount of money London receives should increase

Black people: 69% agree amount of money London receives should

Base: All respondents 1,221

### London Governance



- Strong support for London to receive more of the money it generates and for greater control over its affairs
  - Support strongest among Londoners, but 62% of those living in borders agree

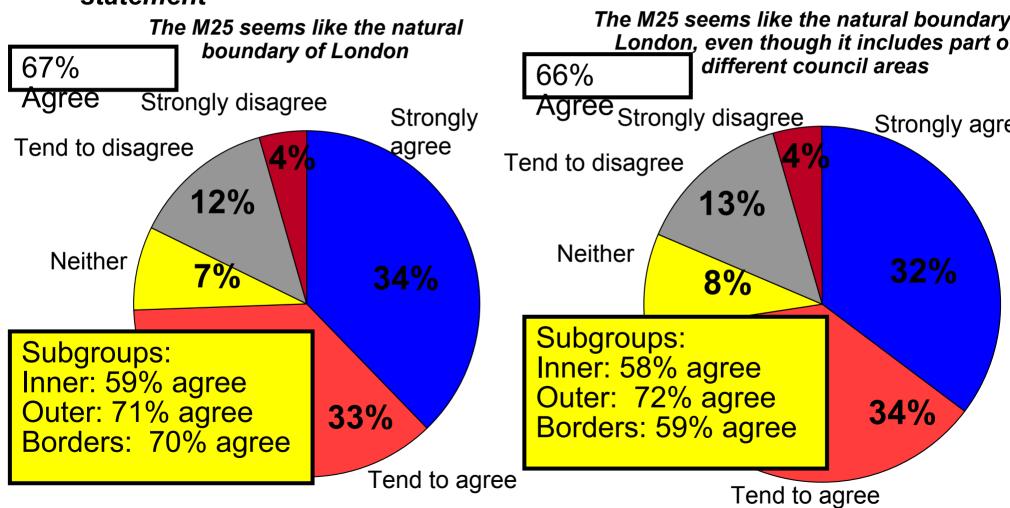


# London's boundaries

## London's boundary



Q I would like you to tell me how strongly you agree or disagree with the statement



Base: Split sample for each statement: 609:612

### London's boundaries



- Strong agreement that London's natural boundary is the M25
  - Both among Londoners and those living in the borders

#### **Activities in London**



Q I am going to read out a list of activities that you may of may not have do in the last 4 weeks. For each of them, I'd like you to tell me where you did them. Was it local to your home, in Central London, somewhere else in London, outside of London or not at all?

	Gone to work	Shopped for pleasure	To socialise / be entertained	To worship
Local	34%	53%	55%	23%
Central London	15%	12%	23%	2%
Elsewhere in London	7%	6%	9%	3%
Out of London	14%	26%	22%	10%
Did not do activity	37%	13%	9%	62%

Base: All living in Borders 204

#### **Activities in London**



Three in ten people (31%) living on the Borders of London still look to London to socialise and for entertainment

One in five people (22%) living on the Borders work in London. A similar proportion (18%) have shopped for pleasure in London in past 4 weeks