

GREATER LONDON AUTHORITY

REQUEST FOR MAYORAL DECISION – MD3083

MD3083: March 2023 fare changes

Executive summary:

The Mayor froze TfL fares between 2016 and 2020. Since May 2020, there have been a series of funding agreements with the government to ensure that Transport for London (TfL) can continue to deliver an effective and efficient transport service to all those travelling in London throughout the COVID-19 pandemic and beyond, in response to the devastating impact of the pandemic on TfL's income. A long-term objective of the funding agreements is that TfL obtains financial sustainability as soon as possible.

The funding agreement with the government dated 30 August 2022 assumes that the Mayor will increase fares for 2023-24 in line with increases in national rail fares set by the government and provides that, if he does not do this, this will affect TfL's funding. The government has decided to increase national rail fares by 5.9 per cent for 2023-24. To be consistent with the assumptions in the 30 August 2022 funding settlement and help protect TfL's funding to ensure TfL can reach financial sustainability in line with the long-term objective of the funding agreements, while ensuring the increase in fares is as affordable as possible for Londoners, the Mayor has proposed an overall average increase on TfL fares under his control of 5.9 per cent. Subject to the Mayor's approval, it is proposed that the fares increase will be implemented from 5 March 2023.

In summary, this change would see bus and tram single fares to increase by 10p to £1.75, and the daily bus and tram cap raised to £5.25. The Bus & Tram Pass season price is increased to £24.70 for a 7 Day ticket. The free Hopper transfer within one hour will remain unchanged. On the Tube, and on rail services in London where Tube fares apply, pay as you go (PAYG) fares will typically increase by between 10p and 30p. Fares set by the Mayor are 12% lower than if the Mayor had increased them during his fares freeze period in accordance with inflation.

Travelcard prices and the associated PAYG caps will increase in line with National Rail policy (5.9 per cent overall) from 5 March 2023. These increases reflect national government rail fares policy over which the Mayor has no control.

Fares on TfL services for journeys from outside London are subject to guidance from the Department for Transport (DfT), with the same fares applying on Train Operating Company (TOC) and TfL services.

Decision:

The Mayor:

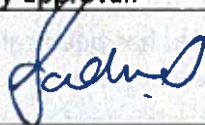
- i. approves the proposed revisions to fares to be implemented from 5 March 2023 as set out in the decision
- ii. signs the attached Direction to TfL issued pursuant to the power in section 155 (1)(c) of the Greater London Authority Act 1999 to implement these fares from 5 March 2023.

Mayor of London

I confirm that I do not have any disclosable pecuniary interests in the proposed decision and take the decision in compliance with the Code of Conduct for elected Members of the Authority.

The above request has my approval.

Signature:



Date:

26/1/23

PART I – NON-CONFIDENTIAL FACTS AND ADVICE TO THE MAYOR

Decision required – supporting report

1. Introduction and background

- 1.1. Between 2016 and 2020, the Mayor froze the TfL fares under his control, funding this through a TfL efficiency programme that has to date delivered £1.1 billion of annual recurring savings. With the fares increase proposed in this decision, fares are 12% lower than if the Mayor had increased them during his fares freeze period in accordance with inflation.
- 1.2. Since the May 2020 government funding settlement, there have been a further four funding settlements, dated 31 October 2020; 1 June 2021; 25 February 2022; and 30 August 2022, respectively. These settlements have been necessary due to the financial stresses created for TfL by the COVID-19 pandemic and the consequent loss of fares income. They represent the outcome of complex funding discussions and include various conditions set by the government in return for funding, including with regard to the level of passenger fares.
- 1.3. The funding settlement in August 2022 set out a passenger revenue scenario for 2022-23 and 2023-24. The passenger revenue scenario assumed an annual increase of fares by 4 per cent in March of each year. The settlement set out that the government would update the scenario if the national rail annual fares increase differs from this. The passenger revenue scenario included a provision that if the Mayor chooses to increase fares by a different amount than the national rail increase, this would be factored into any top up funding TfL receives.
- 1.4. On 22 December 2022, the Department for Transport (DfT) announced that national rail fares would increase by 5.9 per cent. This increase is to be applied to the passenger revenue scenario set out in the provisions of the August 2022 funding agreement. The Mayor has proposed to implement an overall average fares increase on TfL fares that are under his control at the same level of 5.9 per cent.
- 1.5. This increase is consistent with assumptions in the funding agreement set by the government about the basis on which TfL would reach financial sustainability (in line with the long-term objective of the funding agreements), while ensuring the increase in fares is as affordable as possible. The fare changes will ensure ongoing vital investment in public transport once TfL reaches financial sustainability.
- 1.6. Travelcard prices and the cost of the multi-modal PAYG caps are set in agreement with the TOCs. As set out above, the DfT has mandated an increase to regulated fares of no more than the 5.9 per cent average increase.
- 1.7. Subject to approval of this decision, this fare revision will take effect on 5 March 2023.
- 1.8. Public transport usage remains substantially reduced as a result of the COVID-19 pandemic, which has significantly impacted the revenue collected by TfL. Overall, in 2022, demand was around 25 per cent below 2019 levels on London Underground (LU); and 18 per cent below 2019 levels on buses.
- 1.9. The continued impact of the pandemic on travel patterns for commuting and leisure, coupled with inflation at historic highs means that demand can reasonably be anticipated to continue to be suppressed throughout 2023 and into 2024. Revenue in 2023 is uncertain. The overall revenue yield is based on the core GLA budget passenger income scenario TfL submitted to the GLA in December 2022, including an assumed average fares increase of 4 per cent.

Overview of proposed fare changes in March 2023

- 1.10. As revenue in 2023 will be uncertain, an overall revenue yield has been calculated based on the core GLA budget passenger income scenario developed by TfL Finance, but with a 5.9 per cent increase applied across all TfL fares and prices.

- 1.11. These increases are projected to produce an annualised revenue yield of £256m overall in 2023, comprising £164m for LU; £72m for buses; and £21m for the DLR, trams, London Overground and Elizabeth line. As the 2023 fares increase has been delayed by two months at the request of DfT to align to fare changes on national rail services, the total yield expected in the 10 months of 2023 to which it applies falls to around £213m.
- 1.12. The Annex to this Decision includes summary fare tables. Fuller details are set out in the Schedules attached to the Mayoral Direction to TfL (Appendix 1 – Mayoral direction to TfL).

Bus and tram fares

- 1.13. On buses and trams, fares are increased as shown in Table 1.1. The adult PAYG single fare is increased by 10p to £1.75.
- 1.14. The daily bus and tram cap is increased to £5.25, equal to the price of three single bus fares. The 7 Day Bus & Tram Pass season ticket is increased to £24.70.
- 1.15. The free Hopper transfer is maintained and will continue to permit unlimited free transfers within an hour of a first-paid-for bus or tram PAYG journey.
- 1.16. All existing TfL fare concessions are protected and maintained. The half-adult and child fares for bus and tram will be 85p.

Table 1.1: Bus and tram fares in March 2023

	Current	March 2023	Increase
PAYG – single	£1.65	£1.75	6.1%
PAYG – daily cap	£4.95	£5.25	6.1%
7 Day Bus & Tram Pass	£23.30	£24.70	6.0%
1 Day Bus & Tram Pass	£5.50	£5.90	7.2%

Travelcard season tickets in Zones 1-6

- 1.17. Travelcard season ticket prices increase as shown in Table 1.2, below, and Table A3 in the Annex. The overall increase across all Travelcards is 5.9 per cent. This reflects the DfT guidance to the TOCs in line with national government rail fares policy. These prices also apply to the equivalent 7 Day PAYG caps. Monthly Travelcard season prices are calculated as 3.84 times the 7-Day price (rounded up to 10p multiples). Annual Travelcard season prices are calculated as 40 times the 7-Day price.

Table 1.2: Travelcard seasons – 7 Day Travelcard prices

Number of zones	Current	March 2023	Change
Including Zone 1			
2	£38.40	£40.70	6.0%
3	£45.20	£47.90	6.0%
4	£55.20	£58.50	6.0%
5	£65.70	£69.60	5.9%
6	£70.30	£74.40	5.8%
Excluding Zone 1			
2	£28.80	£30.50	5.9%
3	£31.90	£33.80	6.0%
4	£38.20	£40.50	6.0%
5	£48.10	£50.90	5.8%

Tube, DLR, Elizabeth Line and Overground fares in Zones 1-6

- 1.18. On Tube and other TfL rail services where Tube fares apply, PAYG fares increase by 5.9 per cent overall. See Table 1.3.
- 1.19. Peak and off-peak fares become more graduated according to the number of Zones travelled through. A lower increase has been applied in outer zones to support the ongoing recovery of travel from outer London to the centre, and to incentivise public transport use in outer London where car use is generally higher.
- 1.20. The flat child off-peak PAYG fare, which applies on both TfL rail and national rail services, increases by 5p to 85p. The child peak LU PAYG fare increases by 5p to 95p – half the minimum adult peak fare. The off-peak child cap increases by 5p to £1.65.
- 1.21. Peak PAYG fares for journeys in Zone 1 will increase by 30p to £2.80 with off-peak PAYG fares only increasing by 20p to £2.70. This will see different peak and off-peak PAYG fares applied in Zone 1 from 5 March 2023.
- 1.22. On the Elizabeth line, TfL PAYG fares will apply in zones 1-6, with special single fares applying for journeys to and from Heathrow as specified in Annex A1.

Table 1.3: Adult PAYG fares on TfL rail services increases in March 2023

Number of zones	Current		March 2023		Increase	
	Peak	Off-peak	Peak	Off-peak	Peak	Off-peak
Zones incl. Zone 1						
1	£2.50	£2.50	£2.80	£2.70	12.0%	8.0%
2	£3.20	£2.60	£3.40	£2.80	6.3%	7.7%
3	£3.60	£2.90	£3.70	£3.00	2.8%	3.4%
4	£4.30	£3.10	£4.40	£3.20	2.3%	3.2%
5	£5.00	£3.40	£5.10	£3.50	2.0%	2.9%
6	£5.50	£3.50	£5.60	£3.60	1.8%	2.9%
Zones excl. Zone 1						
1	£1.80	£1.60	£1.90	£1.80	5.6%	12.5%
2	£2.00	£1.70	£2.10	£1.90	5.0%	11.8%
3	£2.70	£1.80	£2.80	£1.90	3.7%	5.6%
4	£2.90	£1.90	£3.00	£2.00	3.4%	5.3%
5	£3.30	£1.90	£3.40	£2.10	3.0%	10.5%

LU cash fares in Zones 1-6

- 1.23. Cash fares, also known as paper single and return tickets, for Zones 1 – 6 will increase by 40p to £6.70. Child cash fares for those aged 11 to 15 remain at half the adult rate. Accompanied under-11s will continue to travel free.
- 1.24. Fewer than 1 per cent of Tube journeys are now made with Tube cash fares.
- 1.25. National rail cash through fares in Zones 1-6 increase in line with the 5.9 per cent national rail fares target. Full details are set out in Annex Table A2.

One day PAYG price caps in Zones 1-6

- 1.26. Tables 1.4.1 and 1.4.2, below, set out the PAYG caps and Day Travelcard prices.

- 1.27. The all-day PAYG caps are set by agreement with the TOCs to be 20 per cent of 7 Day Travelcard prices. The caps increase by between 40p and 80p in proportion to the increases in Travelcard season ticket prices.

Table 1.4.1: All-day PAYG caps in 2022 and 2023

Zones	All day caps		
	Current	March 2023	Change
1-2	£7.70	£8.10	5.2%
1-3	£9.00	£9.60	6.7%
1-4	£11.00	£11.70	6.4%
1-5	£13.10	£13.90	6.1%
1-6	£14.10	£14.90	5.7%

One Day Travelcard tickets

- 1.28. The prices of both the Zones 1-6 off-peak Day Travelcard and the Zones 1-4 Anytime Day Travelcard increase by 80p to £15.20. The Zones 1-6 All Day Travelcard ticket price increases by £1.20 to £21.50.

Table 1.4.2: Day Travelcard tickets in 2022 and 2023

	Day Travelcards		
	Current	March 2023	Change
All day 1-4	£14.40	£15.20	5.6%
All day 1-6	£20.30	£21.50	5.9%
Off-peak 1-6	£14.40	£15.20	5.6%

- 1.29. Overall the prices of Day Travelcards and PAYG daily caps increase by 5.9 per cent. These increases are set by agreement with the TOCs and reflect the government's national rail fares policy.

Concessions and discounts on TfL rail services

- 1.30. For under-16s, all Day Travelcard prices and peak PAYG daily caps are set at half the adult rate and increase in line with adult prices. These increases are set by agreement with the TOCs and reflect national government rail fares policy.
- 1.31. The under-16s off-peak cap available through the Zip card is increased by 5p to £1.65. Accompanied under-11s continue to travel free on all TfL services; and on TOC services provided a valid Zip card is held.

Tube fares for travel beyond Zone 6

- 1.32. Beyond the Greater London area, PAYG and cash single fares involving Zones 7 to 9 applying on the Tube and on certain other rail services will increase in line with the general national rail increase of 5.9 per cent. Full details are given in Table A4 in the Annex.
- 1.33. Travelcard prices and the associated PAYG caps with coverage in Zones 7 to 9 increase by an average of 5.9 per cent. Full details are given in Tables A6 and A7 in the Annex.

Fares on services transferred to TfL in May 2015

- 1.34. On the Greater Anglia to Liverpool Street services transferred to TfL in May 2015, national rail cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These national rail fares will increase in line with the general national rail increase of 5.9 per cent.

Fares on services transferred to TfL in May 2018

- 1.35. On the Great Western and Heathrow Connect services transferred to TfL in May 2018, national rail cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These national rail fares will increase in line with the general national rail increase of 5.9 per cent.
- 1.36. The TfL-set additional fare supplements to the Heathrow fares will increase by 40p.

Fares on the Elizabeth line service to Reading

- 1.37. Since 15 December 2019, an Elizabeth line service has run between Reading and Paddington. Under agreements reached over 10 years ago between the DfT and TfL, common fares will apply on the TOC and TfL services.
- 1.38. On these services, national rail cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These national rail fares will increase in line with the general national rail increase of 5.9 per cent.

IFS Cloud Cable Car

- 1.39. The IFS Cloud Cable Car is a popular attraction destination in London which offers views of the city. The one-way adult fare to ride on the cable car will remain at £6.00. The child fare will remain at 50 per cent of the adult fare. Discounted fares will no longer be available.
- 1.40. Return tickets will be removed to simplify the ticket offering, with round trips made on IFS Cloud Cable Car at double the price of a one-way trip.
- 1.41. The carnet ticket price will stay the same so that it remains equal to £1.70 per journey, which will continue to support local and regular users of the service.

Table 1.5: IFS Cloud Cable Car fares in 2022 and 2023

	Current	March 2023	Change
Adult			
One-way	£6.00	£6.00	0%
Round trip	£12.00	£12.00	0%
Child			
One-way	£3.00	£3.00	0%
Round trip	£6.00	£6.00	0%

2. Objectives and expected outcomes

- 2.1 The Mayor is under a statutory duty to develop and implement policies for the promotion and encouragement of safe, integrated, efficient and economic transport facilities and services to, from and within Greater London. He has proposed an overall average fares increase of 5.9 per cent to meet the assumptions of the funding agreement set by the government, which aim to ensure TfL can reach financial sustainability (in line with the long-term objective of the funding agreement) while ensuring the increase in fares is as affordable as possible. The proposals will also support vital investment in public transport once TfL reaches financial sustainability. The funding from the government provided under the funding agreements has been and continues to be necessary to ensure that TfL is able to continue operating, given the impact of the pandemic on its income; as

such, the Mayor is required to meet the conditions of the funding agreement. The fare changes will ensure ongoing vital investment in public transport once TfL reaches financial sustainability.

- 2.2 The proposal to increase fares in line with the assumptions in the government funding agreement as set out in this decision are therefore key to supporting and enabling the delivery of the Mayor's Transport Strategy, and the continued delivery of TfL's transport investment programme.

3. Equality comments

- 3.1. Under section 149 of the Equality Act 2010, as public authorities, the Mayor and TfL are subject to a public sector equality duty and must have 'due regard' to the need to (i) eliminate unlawful discrimination, harassment and victimisation and any other conduct that is prohibited by or under the Act; (ii) advance equality of opportunity between people who share a relevant protected characteristic and those who do not; and (iii) foster good relations between people who share a relevant protected characteristic and those who do not. Relevant protected characteristics under section 149 of the Equality Act are age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex, and sexual orientation.
- 3.2. The duty above applies to the Mayor's duty to direct TfL as to the general level and structure of fares under the Greater London Authority Act 1999 (GLA Act 1999). The Mayor is not required to conduct a consultation in relation to the fares proposals.
- 3.3. TfL has identified seven groups of Londoners (highlighted below) who typically face barriers to public transport use. Among the key issues for these groups is the cost of fares.
- 3.4. Londoners with protected characteristics are likely to be affected by increases in fares, because statistically they are more likely to be on low incomes and rely on public transport. Increases to fares may have an adverse impact on all Londoners, with the impact exacerbated on some groups. These Londoners are also likely to be those most reliant on public transport and would be most affected if the quality and reliability of public transport was to deteriorate. The potential impacts are considered further below.
- 3.5. **Black, Asian and Minority Ethnic Londoners** are more likely to live in low-income households and are likely to cite affordability as a barrier to transport and more likely to use buses than the Tube.¹ The proposed increase in TfL bus and Tube fares in the March 2023 fares package may therefore have a particularly negative impact on Black, Asian and Minority Ethnic Londoners.
- 3.6. **Women** are more likely to be the primary carer at home so are less likely to be in full-time employment, and more frequently cite affordability as a barrier to transport. Women are also more likely to use buses than the Tube.¹ The proposed increase in TfL bus and Tube fares in the March 2023 fares package may therefore have a particularly negative impact on women.
- 3.7. **Older Londoners** are more likely to be retired, and many live on low incomes. The 60+ concession, and the Freedom Pass for older and disabled people, mean that the proposed March 2023 fares will have only limited impacts on older people, as the concessionary scheme will remain unchanged by this fares revision. See also 3.13.
- 3.8. **Disabled Londoners** are more likely to live in low-income households. One in three families in London with a disabled child live in poverty.² One of the reasons for this is the higher costs of supporting a disabled child. In some cases, it can be three times more expensive to bring up a child with an impairment.³ Carers are also likely to experience financial hardships as a knock-on effect of the need to take lower-paid and part-time work.

¹ Travel in London: Understanding our diverse communities 2019, TfL

² Poverty in London: 2015-16 Intelligence Update April 2017, GLA

³ Paying to care: The cost of childhood disability, Joseph Rowntree Foundation, 1998

- 3.9. While the Freedom Pass means that the proposed March 2023 fares will not impact some disabled people, it is important to recognise that parents of disabled children, and some disabled Londoners whose income is impacted by the barriers to employment, are not eligible for a Freedom Pass. The discretionary nature of the eligibility criteria can mean that applications from some disabled people for example adults with learning difficulties are not successful. This group are therefore especially impacted by increases in fares.
- 3.10. **Younger Londoners** are less likely to be physically disabled but more likely to be from a Black, Asian or Minority Ethnic community than the White community; and are therefore more likely to be experiencing the financial barriers discussed above.⁴ The Zip card concession – which allows free or discounted travel – limits the impact of the proposed March 2023 fare changes on younger Londoners.
- 3.11. **Londoners on low incomes** tend to be women; older, Black, Asian, Minority Ethnic and disabled people; and those not in work. A low income largely reflects working status, though the underlying causes may be tied to the cost of housing, childcare and transport, as well as access to education, qualifications and health. Among children living in poverty, more of them are part of low-income working families than of workless families.⁵ London has the highest poverty rates in the UK across all age groups.⁶ The combined impact of fares increases and an increased cost of living during the pandemic will have a negative impact on Londoners with low incomes. As well as this, Londoners on low incomes are more likely to use buses than the Tube.⁷ Therefore, the proposed March 2023 fare changes may have a negative impact on this group, compared with a scenario in which fares are not increased.
- 3.12. **LGBTQ+ Londoners** have reported hate crime as their major concern in relation to transport. The March 2023 fare changes have no specific implications for the LGBTQ+ community except where they also have any of the other protected characteristics set out above
- 3.13. Some of those who comprise the seven groups identified above are likely to benefit from free travel concessions or discounted fares related to age, disability status or receipt of income-related benefits. While restrictions are now in place between 4.30am and 9am for the use of the 60+ and Older Person Freedom Passes, these concessions remain more generous than that statutorily required and available in most other parts of the country. Free travel remains in place at all other times in the week and at all times during the weekend and bank holidays. Other current concessionary fare schemes are being maintained in order to keep public transport accessible to people who face barriers to public transport use. These schemes thereby offset or mitigate any detrimental impacts resulting from fares increases, which could reduce the affordability of transport for people on low incomes.
- 3.14. The Hopper fare which provides unlimited bus and trams travel within an hour for the price of a single fare continues to help keep the cost of travel low for those customers with protected characteristics.
- 3.15. The concessions available are set out below:

⁴ <https://data.london.gov.uk/dataset/london-s-diverse-population->

⁵ www.londonspovertyprofile.org.uk/indicators/groups/children/

⁶ www.trustforlondon.org.uk/data/poverty-age/

⁷ Travel in London: Understanding our diverse communities 2019, TfL

- children under 11 travel free on all TfL services (subject to a maximum of four accompanying an adult on TfL rail services)
- the 11-15 Oyster photocard provides free TfL bus and tram travel, and reduced fare rail travel, in London
- the 16+ Oyster photocard provides free TfL bus and tram travel, and half-fare rail travel, in London
- the 18+ Student Oyster photocard provides reduced-rate TfL Bus and Tram Pass, and Travelcard season travel
- the Jobcentre Plus Travel Discount Card provides half-price TfL bus, tram and rail travel
- the Bus & Tram Discount photocard provides half-price TfL bus and tram travel
- the Veterans Concessionary Travel photocard provides free travel in London
- the 60+ London Oyster photocard (over-60s up to state-pension age) provides free travel in London; there are restrictions on the use of these concessions between 04:30 and 08:59 on weekdays, excluding bank holidays
- the London Freedom Pass (for people above state-pension age, and people with an eligible disability) provides free travel in London; there are restrictions on the use of the older persons' Freedom Pass concessions between 04:30 and 8:59 on weekdays, excluding bank holidays.

3.16. This increase is proposed to meet the assumption in the funding agreement set by the government which aims to ensure that TfL can reach financial sustainability in line with the long-term objective of the funding agreements. The potential consequences to the groups identified above of not securing adequate funding for TfL to continue to provide an effective service, and not achieving financial sustainability, are likely to outweigh any of the potential negative impacts of the fares increase identified above.

3.17. The Mayor is required to consider the potential equalities impacts discussed above, and any mitigations in place, at the time a decision to direct is made in relation to the fare proposals set out above. The proposals will not have an adverse impact on TfL's ability to run and invest in transport services; and have been prepared having due regard to the Mayor's public sector equality duty.

4. Other considerations

Key risks and issues

- 4.1 The funding agreements with the government have been necessary to ensure TfL has sufficient funding to continue operating its services. This followed the near-collapse of its income during the COVID-19 pandemic. While passenger demand has risen significantly from its low point during the pandemic, in 2022 overall demand remained around 25 per cent below 2019 levels on the LU; and 18 per cent below 2019 levels on buses.
- 4.2 GLA officers consider that implementation risks are minimal.
- 4.3 Failure to comply with the provisions of the funding agreements could have financial consequences for the GLA / TfL were the government to withdraw or reduce the level of funding it provides.
- 4.4 The principal risk associated with fare rises on public transport is that there may be a resultant increase in fare evasion. Fare evasion also brings with it additional crime risks, in that where people evade fares their "visibility" to TfL is reduced, compromising detection capability. Thus, the ability to detect crimes that are committed on the system, and thereby to bring offenders to justice, could be

reduced if fare evasion increases. Any increased engagement, particularly in relation to enforcement activity, can also increase the risk of staff assault.

4.5 Fare evasion is managed through a number of methods:

- deterrence – TfL operates an extensive communication campaign to engage with customers in order to encourage proper fare payment and discourage evasion
- face-to-face engagement – staff across the transport modes encourage proper payment, and assist with any problems that customers may have with paying their proper fares using the cash-free methods available
- checking and application of penalties – a range of operational staff operate across the TfL modes and are enabled via statutory powers to carry out engagement and to apply penalty fares where first-time fare evaders are encountered; intelligence-led deployment assists with the effectiveness of these staff resources
- checking and enforcement – the same operational staff are empowered to initiate enforcement action on repeat evaders where appropriate
- debt recovery and prosecution – as a prosecuting authority TfL is empowered to recover fares and costs, and to prosecute where required.

4.6 It should also be noted that a fares increase can contribute positively to TfL's ability to create the necessary enhancements to staffing and intelligence-gathering that, in turn, assist in reducing fare evasion and other crime on the transport network in London. Operational staff contribute positively to a wide range of crime reduction areas through their presence and their vigilance whilst deployed on the network, including counter terrorism and security.

Links to Mayoral strategies and priorities

4.7 The Mayor's Transport Strategy highlights the importance of improving transport accessibility for all Londoners and, in doing so, ensuring that the costs of transport remain affordable. These fares proposals limit the impact of the increases on those commuting into central London and for those travelling in outer London. All existing TfL concessions and discounts remain in place to support those with protected characteristics or from low-income households when travelling in London.

Consultations and impact assessments

4.8 The Mayor is not required to undertake a consultation in relation to the fares proposals in this decision.

Conflicts of interests

4.9 GLA officers involved in the drafting or clearing of this Mayoral Decision are likely to be affected by the change in fares when travelling on public transport. There are no other interests to declare.

5. Financial comments

5.1 There are no direct financial implications of this decision to the GLA.

5.2 TfL's Business Plan on 7 December 2022 was based on the 30 August 2022 funding agreement with the government. This funding agreement guaranteed a level of passenger income for TfL for 2022-23 and 2023-24, as government funding to TfL over this period will be adjusted for any variances from a passenger revenue scenario set out by the government.

5.3 The passenger revenue scenario set by the government was based on an assumption that national rail fares would increase by 4 per cent in March 2023 and March 2024. However, the funding

agreement set out the scenario would be updated in accordance with the actual national rail fares increase once confirmed. As the government has announced that national rail fares will increase by 5.9 per cent in March 2023, the revenue scenario will be updated with this figure. The quantum of 'base funding' from the government to TfL is dependent on the revenue scenario, so this would in turn reduce the level of base funding provided by the government to TfL, leaving TfL financially neutral from this decision.

- 5.4 Crucially, the funding agreement also included a provision that if the Mayor chooses to increase TfL fares by a different amount than the national rail fares increase, this would be factored into any top up funding TfL receives. This means that if the Mayor chose to increase TfL fares by less than 5.9 per cent in March 2023, TfL would be financially worse off.
- 5.5 The proposal, subject to the Mayor's decision, to increase TfL fares by 5.9 per cent avoids this scenario. Therefore, it ensures that TfL receives the level of funding assumed in the 30 August funding agreement and the 2023 TfL Business plan over the period to 31 March 2024. The proposal would increase the funding available for TfL beyond this point, which will be available for TfL to reinvest in its services and meeting the challenges of high inflation on its costs.
- 5.6 Table 5.1 summarises the revenue yields for TfL based on 2019 demand, assuming that all fares and prices rise by 5.9 per cent overall. This gives an annualised total revenue yield of £256m. As the 2023 fares increase will take place in March, the total yield expected in the 10 months of 2023 to which it applies falls to around £213m.

Table 5.1: Annual revenue yields from the 5 March 2023 fare changes based on 2019 Revenue and an overall increase of 5.9 per cent (figures are per annum)

Price effects	Bus yield	Tube yield	Rail yield	Total yield
Cash fares	£0	£0	£0	£0
PAYG (Incl. capping)	£52m	£119m	£17m	£188m
Off-peak day travelcards	£0	£5m	£0	£6m
Anytime day travelcards	£0	£2m	£0	£2m
Bus & Tram Pass season tickets	£8m	–	–	£8m
Travelcard season tickets	£11m	£37m	£3m	£52m
Total yield (based on 2019 demand)	£72m	£164m	£21m	£256m
	6.0%	5.9%	6.5%	5.9%

Note: Totals may not match sum of individual figures due to rounding.

- 5.7 All existing concessions will be maintained and are funded in the TfL budget until the end of the current financial year, and in the TfL business plan for 2023-24. Further to the conditions of government, earlier this month the Mayor approved MD3014 to make previously temporary peak-hour restrictions on the 60+ Oyster and Freedom Pass permanent.

6. Legal comments

- 6.1. The Mayor may issue general directions, under section 155(1)(b) of the GLA Act, as to the manner in which TfL is to exercise its functions, as well as, under section 155(1)(c), specific directions as to the exercise of TfL's functions. Under section 174(1) of the GLA Act, the Mayor is under a duty to exercise his powers under section 155(1), so as to ensure that the general level and structure of fares for public passenger transport services (provided by TfL or other persons who provide services under agreement with TfL) are determined. This decision is consistent with those statutory obligations.
- 6.2. Under section 149 of the Equality Act 2010, due regard must be had, when the Mayor exercises a function such as the making of this decision, to the equality obligations referred to in section 3 of this report, "Equality comments". Consideration is given in this section to the likely effects of the

fare proposals on protected groups, and the Mayor must have regard to these matters when taking this Mayoral Decision.

- 6.3. The Mayor is not required to conduct a consultation in relation to the fares proposals.

7. **Planned delivery approach and next steps**

Activity	Timeline
Mayoral Decision and Direction to TfL	23 January 2023
Delivery start date	5 March 2023

Appendices and supporting papers:

Annex: Fares table

Appendix 1: Direction to TfL

Appendix 2: Fares advice to the Mayor (January 2023)

Public access to information

Information in this form (Part 1) is subject to the Freedom of Information Act 2000 (FoIA) and will be made available on the GLA website within one working day of approval.

If immediate publication risks compromising the implementation of the decision (for example, to complete a procurement process), it can be deferred until a specific date. Deferral periods should be kept to the shortest length strictly necessary. **Note:** This form (Part 1) will either be published within one working day after it has been approved or on the defer date.

Part 1 – Deferral

Is the publication of Part 1 of this approval to be deferred? No

Part 2 – Sensitive information

Only the facts or advice that would be exempt from disclosure under the FoIA should be included in the separate Part 2 form, together with the legal rationale for non-publication.

Is there a part 2 form – No

ORIGINATING OFFICER DECLARATION:

Drafting officer to
confirm the
following (✓)

Drafting officer:

Kat Stretton has drafted this report in accordance with GLA procedures and confirms the following:

✓

Sponsoring Director:

Phillip Graham has reviewed the request and is satisfied it is correct and consistent with the Mayor's plans and priorities.

✓

Mayoral Adviser:

Seb Dance has been consulted about the proposal and agrees the recommendations.

✓

Advice:

The Finance and Legal teams have commented on this proposal.

✓

Corporate Investment Board

This decision was agreed by the Corporate Investment Board on 23 January 2023.

EXECUTIVE DIRECTOR, RESOURCES:

I confirm that financial and legal implications have been appropriately considered in the preparation of this report.

Signature

D. Bone

Date

24 January 2023

CHIEF OF STAFF:

I am satisfied that this is an appropriate request to be submitted to the Mayor.

Signature

D. Bellamy

Date

25 January 2023

Annex Table A1: Zones 1 to 6: PAYG rail fares in 2022 and 2023

TfL fares apply also on inter-available TOC services. Through fares apply to journeys involving both TOC and TfL rail services.

Peak ¹	TfL fares ^{2,4}			TOC fares ³			Through fares ³		
Zones	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Adult									
1	£2.50	£2.80	£0.30	£3.10	£3.30	£0.20	£4.80	£5.10	£0.30
12	£3.20	£3.40	£0.20	£3.30	£3.50	£0.20	£5.00	£5.30	£0.30
123	£3.60	£3.70	£0.10	£4.00	£4.20	£0.20	£5.70	£6.00	£0.30
1234	£4.30	£4.40	£0.10	£4.60	£4.90	£0.30	£6.30	£6.70	£0.40
12345	£5.00	£5.10	£0.10	£5.70	£6.00	£0.30	£7.60	£8.00	£0.40
123456	£5.50	£5.60	£0.10	£7.30	£7.70	£0.40	£8.90	£9.40	£0.50
2,3,4,5,6	£1.80	£1.90	£0.10	£2.60	£2.80	£0.20	£2.60	£2.80	£0.20
23,34,45,56	£2.00	£2.10	£0.10	£3.00	£3.20	£0.20	£3.00	£3.20	£0.20
234,345,456	£2.70	£2.80	£0.10	£3.40	£3.60	£0.20	£3.40	£3.60	£0.20
2345,3456	£2.90	£3.00	£0.10	£4.20	£4.40	£0.20	£4.20	£4.40	£0.20
23456	£3.30	£3.40	£0.10	£4.80	£5.10	£0.30	£4.80	£5.10	£0.30

Special fares apply on TfL Liverpool St services. TOC fares are shown for information only.

1. Peak PAYG fares apply from 06:30 to 09:30; and from 16:00 to 19:00 Monday to Friday (excluding public holidays).

2. The flat child fare of 95p will apply in 2023, a 5p increase from 2022.

3. As in 2022, child fares will be half the TOC adult fare in 2023.

4. The Elizabeth line Heathrow supplements for travel via Zone 1 and not via Zone 1 are set at £7.70 and £5.00 for PAYG; and £5.00 and £3.40 for cash fare travel.

Off-peak ¹	TfL fares ^{2,3}			TOC fares ³			Through fares ³		
Zones	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Adult									
1	£2.50	£2.70	£0.20	£2.60	£2.80	£0.20	£4.20	£4.40	£0.20
12	£2.60	£2.80	£0.20	£2.80	£3.00	£0.20	£4.40	£4.70	£0.30
123	£2.90	£3.00	£0.10	£3.10	£3.30	£0.20	£4.70	£5.00	£0.30
1234	£3.10	£3.20	£0.10	£3.40	£3.60	£0.20	£5.00	£5.30	£0.30
12345	£3.40	£3.50	£0.10	£3.80	£4.00	£0.20	£5.40	£5.70	£0.30
123456	£3.50	£3.60	£0.10	£4.50	£4.80	£0.30	£6.00	£6.40	£0.40
2,3,4,5,6	£1.60	£1.80	£0.20	£2.40	£2.50	£0.10	£2.40	£2.50	£0.10
23,34,45,56	£1.70	£1.90	£0.20	£2.60	£2.80	£0.20	£2.60	£2.80	£0.20
234,345,456	£1.80	£1.90	£0.10	£2.80	£3.00	£0.20	£2.80	£3.00	£0.20
2345,3456	£1.90	£2.00	£0.10	£3.10	£3.30	£0.20	£3.10	£3.30	£0.20
23456	£1.90	£2.10	£0.20	£3.30	£3.50	£0.20	£3.30	£3.50	£0.20

1. Off-peak PAYG fares apply on all rail services at all times other than those indicated above for peak fares.

2. On all fare scales, the off-peak fare is also charged for PAYG journeys starting between 16:00 and 19:00, Monday to Friday, and ending in Zone 1.

3. The flat child fare of 85p will apply in 2023, a 5p increase from 2022.

Annex Table A2: Zones 1 to 6: TfL and TOC through adult rail cash single fares

Cash	TfL single ¹			Through single ¹		
Zones	Current	March 2023	Change	Current	March 2023	Change
Adult						
1	£6.30	£6.70	£0.40	£7.00	£7.40	£0.40
12	£6.30	£6.70	£0.40	£7.00	£7.40	£0.40
123	£6.30	£6.70	£0.40	£8.50	£9.00	£0.50
1234	£6.30	£6.70	£0.40	£8.60	£9.10	£0.50
12345	£6.30	£6.70	£0.40	£9.80	£10.40	£0.60
123456	£6.30	£6.70	£0.40	£11.40	£12.10	£0.70
2,3,4,5,6	£6.30	£6.70	£0.40	£6.30	£6.70	£0.40
23,34,45,56	£6.30	£6.70	£0.40	£6.30	£6.70	£0.40
234,345,456	£6.30	£6.70	£0.40	£6.40	£6.80	£0.40
2345,3456	£6.30	£6.70	£0.40	£7.00	£7.40	£0.40
23456	£6.30	£6.70	£0.40	£7.00	£7.40	£0.40

¹ Child fares will be half the adult fare in 2023, as in 2022.

Annex Table A3: Zones 1 to 6: Travelcard and Cap prices in 2022 and 2023

Travelcard	One Day Anytime Travelcard ¹			One Day Off-Peak Travelcard ^{2,3}			Daily caps ¹			7 Day Travelcard and caps ¹		
Zones	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Adult												
1												
12							£7.70	£8.10	£0.40	£38.40	£40.70	£2.30
123							£9.00	£9.60	£0.60	£45.20	£47.90	£2.70
1234	£14.40	£15.20	£0.80				£11.00	£11.70	£0.70	£55.20	£58.50	£3.30
12345							£13.10	£13.90	£0.80	£65.70	£69.60	£3.90
123456	£20.30	£21.50	£1.20	£14.40	£15.20	£0.80	£14.10	£14.90	£0.80	£70.30	£74.40	£4.10
2,3,4,5,6												
23,34,45,56										£28.80	£30.50	£1.70
234,345,456										£31.90	£33.80	£1.90
2345,3456										£38.20	£40.50	£2.30
23456										£48.10	£50.90	£2.80

1. Child Anytime Day Travelcard, 7 Day Travelcard and One Day cap prices will be half the adult rate in 2023, as in 2022.
2. A child off-peak Day Travelcard covering Zones 1 to 6 will be £7.60 in 2023, a 40p increase. The child off-peak Oyster cap for Zones 1 to 6 is increased by 10p to £1.70.
3. Off-peak Day Travelcards are valid for journeys starting after 09:30 between Monday and Friday, or at any time at weekends or on public holidays.

Annex Table A4: Zones 7 to 9:¹ TfL adult PAYG and cash single fares in March 2023

Zones	PAYG single						Cash single		
	Peak			Off-peak ²					
	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Adult									
1234567	£6.00	£6.40	£0.40	£4.40	£4.70	£0.30	£7.80	£8.30	£0.50
12345678	£7.40	£7.80	£0.40	£4.40	£4.70	£0.30	£9.00	£9.50	£0.50
123456789	£7.50	£7.90	£0.40	£4.50	£4.80	£0.30	£9.30	£9.80	£0.50
234567	£4.40	£4.70	£0.30	£3.10	£3.30	£0.20	£6.30	£6.70	£0.40
2345678	£5.10	£5.40	£0.30	£3.20	£3.40	£0.20	£7.70	£8.20	£0.50
23456789	£5.10	£5.40	£0.30	£3.20	£3.40	£0.20	£7.70	£8.20	£0.50
34567	£3.60	£3.80	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
345678	£4.30	£4.60	£0.30	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
3456789	£4.50	£4.80	£0.30	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
4567	£2.90	£3.10	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
45678	£3.60	£3.80	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
456789	£3.70	£3.90	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
567	£2.60	£2.80	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
5678	£2.90	£3.10	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
56789	£3.10	£3.30	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
7,8,9	£1.80	£1.90	£0.10	£1.60	£1.70	£0.10	£6.30	£6.70	£0.40
67,78,89	£1.90	£2.00	£0.10	£1.70	£1.80	£0.10	£6.30	£6.70	£0.40
678	£2.60	£2.80	£0.20	£1.90	£2.00	£0.10	£6.30	£6.70	£0.40
6789	£2.60	£2.80	£0.20	£2.10	£2.20	£0.10	£6.30	£6.70	£0.40
789	£2.10	£2.20	£0.10	£1.80	£1.90	£0.10	£6.30	£6.70	£0.40

1. Special fares apply on TfL Liverpool St services.
2. Off-peak times as indicated in notes under Table A1.

Annex Table A5: Zones 7 to 9:¹ TfL child PAYG and cash single fares in March 2023

	PAYG Single						Cash Single		
Zones	Peak			Off-peak ²					
	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Child									
1234567	£1.20	£1.30	£0.10	£1.20	£1.30	£0.10	£3.90	£4.10	£0.20
12345678	£1.75	£1.85	£0.10	£1.20	£1.30	£0.10	£4.50	£4.70	£0.20
123456789	£1.75	£1.85	£0.10	£1.20	£1.30	£0.10	£4.60	£4.90	£0.30
234567	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
2345678	£1.20	£1.30	£0.10	£1.20	£1.30	£0.10	£3.80	£4.10	£0.30
23456789	£1.20	£1.30	£0.10	£1.20	£1.30	£0.10	£3.80	£4.10	£0.30
34567	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
345678	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
3456789	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
4567	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
45678	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
456789	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
567	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
5678	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
56789	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
7,8,9	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
67,78,89	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
678	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
6789	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20
789	£0.90	£0.95	£0.05	£0.80	£0.85	£0.05	£3.10	£3.30	£0.20

1. Special fares apply on TfL Liverpool St services.
2. Off-peak times as indicated in notes under Table A1.

Annex Table A6: Zones 7 to 9: Travelcard prices in 2022 and 2023

Travelcard	One Day Anytime ¹			One Day Off-Peak ^{1,2}			7 Day ¹		
Zones	Current	March 2023	Change	Current	March 2023	Change	Current	March 2023	Change
Adult									
1 to 7							£76.50	£81.00	£4.50
1 to 8							£90.30	£95.60	£5.30
1 to 9	£25.70	£27.20	£1.50	£15.30	£16.20	£0.90	£100.20	£106.10	£5.90
2 to 7							£49.90	£52.80	£2.90
2 to 9 + Watford Junction							£67.90	£71.90	£4.00
4 to 7							£36.10	£38.20	£2.10
4 to 9 + Watford Junction							£60.80	£64.40	£3.60

1. Child prices will be half the adult rate in 2023.

2. Off-peak Day Travelcards are valid for journeys starting after 09:30 between Monday and Friday, or at any time at weekends or on public holidays.

Annex Table A7: Zones 7 to 9: Daily cap prices in 2022 and 2023

	Peak caps¹			Off-peak caps^{2,3}		
	Current	March 2023	Change	Current	March 2023	Change
1 to 7	£15.30	£16.20	£0.90	£14.10	£14.90	£0.80
1 to 8	£18.10	£19.10	£1.00	£14.10	£14.90	£0.80
1 to 9	£20.00	£21.20	£1.20	£14.10	£14.90	£0.80

1. Child prices will be half the adult rate in 2023.
2. The child off-peak cap for Zones 1 to 9 increases by 10p to £1.70.
3. Off-peak times as indicated in note 2 under Table A6.

MAYOR OF LONDON

Andy Lord

Commissioner of Transport
Transport for London
Palestra House
197 Blackfriars Road
London SE1 8NJ

Date: 26 JAN 2023

I, SADIQ KHAN, MAYOR OF LONDON, in exercise of the powers conferred on me by section 155(1)(c) of the Greater London Authority Act 1999 (the Act) and in pursuance of my duty under section 174 of the Act, hereby direct Transport for London that the level and structure of fares to be charged for public passenger transport services provided by Transport for London, or by any other person in pursuance of an agreement under section 156(2) or (3)(a) of the Act or in pursuance of a transport subsidiary's agreement, shall from the fifth day of March 2023 be in accordance with Schedules A and B attached hereto.

Dated this day 26th of January 2023.



Sadiq Khan
Mayor of London

Schedule A

Travelcard season prices from 5 March 2023

The following tickets are valid on all London Underground, Docklands Light Railway (DLR), London Overground, Elizabeth line and TfL bus and tram services. They are also valid on National Rail (NR) services within the specified zones.

	Adult price		Change (pounds)	Change (%)	Child/16-17* price		Change (pounds)	Change (%)
	Current	March 2023			Current	March 2023		
7 Day Travelcard								
12	£38.40	£40.70	£2.30	6.0%	£19.20	£20.40	£1.20	6.3%
123	£45.20	£47.90	£2.70	6.0%	£22.60	£24.00	£1.40	6.2%
1234	£55.20	£58.50	£3.30	6.0%	£27.60	£29.30	£1.70	6.2%
12345	£65.70	£69.60	£3.90	5.9%	£32.90	£34.80	£1.90	5.8%
123456	£70.30	£74.40	£4.10	5.8%	£35.20	£37.20	£2.00	5.7%
1234567	£76.50	£81.00	£4.50	5.9%	£38.30	£40.50	£2.20	5.7%
12345678	£90.30	£95.60	£5.30	5.9%	£45.20	£47.80	£2.60	5.8%
123456789	£100.20	£106.10	£5.90	5.9%	£50.10	£53.10	£3.00	6.0%
123456789/W	West Midlands Trains fares							
23,34,45,56	£28.80	£30.50	£1.70	5.9%	£14.40	£15.30	£0.90	6.3%
234,345,456	£31.90	£33.80	£1.90	6.0%	£16.00	£16.90	£0.90	5.6%
2345,3456	£38.20	£40.50	£2.30	6.0%	£19.10	£20.30	£1.20	6.3%
23456	£48.10	£50.90	£2.80	5.8%	£24.10	£25.50	£1.40	5.8%
234567	£49.90	£52.80	£2.90	5.8%	£25.00	£26.40	£1.40	5.6%
23456789/W	£67.90	£71.90	£4.00	5.9%	£34.00	£36.00	£2.00	5.9%
4567	£36.10	£38.20	£2.10	5.8%	£18.10	£19.10	£1.00	5.5%
456789/W	£60.80	£64.40	£3.60	5.9%	£30.40	£32.20	£1.80	5.9%

Monthly Travelcard season prices are 3.84 times the 7-Day price (rounded up to 10p multiples). Annual Travelcard season prices are 40 times the 7-Day price.

* Child-rate 7 Day and longer-period Travelcards are half the adult rate (rounded up to 10p multiples).

Child-rate 7 Day and longer-period Travelcards are also available to 16+ Zip card holders.

Travelcard Season Prices from 5 March 2023 (continued)

Valid photocard holders on the TfL 18+ student scheme are eligible for a Discount Travelcard at 30% off the adult Travelcard rate (rounded up to 10p multiples) as shown below.

	Price		Change (pounds)	Change (%)
	Current	March 2023		
Discount Travelcard 7 Day Season				
12	£26.80	£28.40	£1.60	6.0%
123	£31.60	£33.50	£1.90	6.0%
1234	£38.60	£40.90	£2.30	6.0%
12345	£45.90	£48.70	£2.80	6.1%
123456	£49.20	£52.00	£2.80	5.7%
1234567	£53.50	£56.60	£3.10	5.8%
12345678	£63.20	£66.90	£3.70	5.9%
123456789	£70.10	£74.20	£4.10	5.8%
123456789/W	West Midlands Trains fares			
23,34,45,56	£20.10	£21.30	£1.20	6.0%
234,345,456	£22.30	£23.60	£1.30	5.8%
2345,3456	£26.70	£28.30	£1.60	6.0%
23456	£33.60	£35.60	£2.00	6.0%
234567	£34.90	£36.90	£2.00	5.7%
23456789/W	£47.50	£50.30	£2.80	5.9%
4567	£25.20	£26.70	£1.50	6.0%
456789/W	£42.50	£45.00	£2.50	5.9%

Monthly Travelcard season prices are 3.84 times the 7 Day price (rounded up to 10p multiples).

Adult Annual Travelcard season prices are 40 times the 7 Day price.

Adult pay-as-you-go (PAYG) fares for TfL rail network journeys from 5 March 2023

The following prices will apply for PAYG single journeys on all London Underground, DLR, Elizabeth line and London Overground services, excluding those services covered in Schedule B:

Ticket/Zones	PAYG Peak*		Change (pounds)	Change (%)	PAYG Off-peak*		Change (pounds)	Change (%)
	Current	March 2023			Current	March 2023		
1	£2.50	£2.80	£0.30	12.0%	£2.50	£2.70	£0.20	8.0%
12	£3.20	£3.40	£0.20	6.3%	£2.60	£2.80	£0.20	7.7%
123	£3.60	£3.70	£0.10	2.8%	£2.90	£3.00	£0.10	3.4%
1234	£4.30	£4.40	£0.10	2.3%	£3.10	£3.20	£0.10	3.2%
12345	£5.00	£5.10	£0.10	2.0%	£3.40	£3.50	£0.10	2.9%
123456	£5.50	£5.60	£0.10	1.8%	£3.50	£3.60	£0.10	2.9%
1234567	£6.00	£6.40	£0.40	6.7%	£4.40	£4.70	£0.30	6.8%
12345678	£7.40	£7.80	£0.40	5.4%	£4.40	£4.70	£0.30	6.8%
123456789	£7.50	£7.90	£0.40	5.3%	£4.50	£4.80	£0.30	6.7%
12345678W	<i>West Midlands Trains fares</i>							
Euston (NR) – W	<i>West Midlands Trains fares</i>							
2, 3, 4, 5, 6	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
23, 34, 45, 56	£2.00	£2.10	£0.10	5.0%	£1.70	£1.90	£0.20	11.8%
234, 345, 456	£2.70	£2.80	£0.10	3.7%	£1.80	£1.90	£0.10	5.6%
2345, 3456	£2.90	£3.00	£0.10	3.4%	£1.90	£2.00	£0.10	5.3%
23456	£3.30	£3.40	£0.10	3.0%	£1.90	£2.10	£0.20	10.5%
234567	£4.40	£4.70	£0.30	6.8%	£3.10	£3.30	£0.20	6.5%
2345678	£5.10	£5.40	£0.30	5.9%	£3.20	£3.40	£0.20	6.3%
23456789	£5.10	£5.40	£0.30	5.9%	£3.20	£3.40	£0.20	6.3%
2345678W	£5.10	£5.40	£0.30	5.9%	£3.20	£3.40	£0.20	6.3%
34567	£3.60	£3.80	£0.20	5.6%	£2.10	£2.20	£0.10	4.8%
345678	£4.30	£4.60	£0.30	7.0%	£2.10	£2.20	£0.10	4.8%
3456789	£4.50	£4.80	£0.30	6.7%	£2.10	£2.20	£0.10	4.8%
345678W	£4.50	£4.80	£0.30	6.7%	£2.10	£2.20	£0.10	4.8%
4567	£2.90	£3.10	£0.20	6.9%	£2.10	£2.20	£0.10	4.8%
45678	£3.60	£3.80	£0.20	5.6%	£2.10	£2.20	£0.10	4.8%
456789	£3.70	£3.90	£0.20	5.4%	£2.10	£2.20	£0.10	4.8%
45678W	£3.70	£3.90	£0.20	5.4%	£2.10	£2.20	£0.10	4.8%
567	£2.60	£2.80	£0.20	7.7%	£2.10	£2.20	£0.10	4.8%
5678	£2.90	£3.10	£0.20	6.9%	£2.10	£2.20	£0.10	4.8%
56789	£3.10	£3.30	£0.20	6.5%	£2.10	£2.20	£0.10	4.8%
5678W	£3.10	£3.30	£0.20	6.5%	£2.10	£2.20	£0.10	4.8%
67	£1.90	£2.00	£0.10	5.3%	£1.70	£1.80	£0.10	5.9%
678	£2.60	£2.80	£0.20	7.7%	£1.90	£2.00	£0.10	5.3%
6789	£2.60	£2.80	£0.20	7.7%	£2.10	£2.20	£0.10	4.8%
678W	£2.60	£2.80	£0.20	7.7%	£2.10	£2.20	£0.10	4.8%
7	£1.80	£1.90	£0.10	5.6%	£1.60	£1.70	£0.10	6.3%
78	£1.90	£2.00	£0.10	5.3%	£1.70	£1.80	£0.10	5.9%
789	£2.10	£2.20	£0.10	4.8%	£1.80	£1.90	£0.10	5.6%
78W	£2.10	£2.20	£0.10	4.8%	£1.80	£1.90	£0.10	5.6%
89	£1.90	£2.00	£0.10	5.3%	£1.70	£1.80	£0.10	5.9%
8W	£1.90	£2.00	£0.10	5.3%	£1.70	£1.80	£0.10	5.9%

* The peak fare is charged for journeys starting between 06:30 and 09:30, and between 16:00 and 19:00, on normal weekdays. The off-peak fare applies to weekday journeys outside these times, and at any time at weekends and on bank holidays. The off-peak fare also applies for journeys that start between 16:00 and 19:00 on normal weekdays, and that also start outside of Zone 1 and terminate in Zone 1.

Off-peak fares will also apply at other times for certain journeys between Euston (NR) and Watford Junction, including intermediate stations.

Child PAYG fares for TfL rail network journeys from 5 March 2023

The following prices will apply for PAYG single journeys on all London Underground, DLR, Elizabeth line and London Overground services, excluding those services covered in Schedule B:

Ticket/Zones	PAYG		Change (pounds)	Change (%)	PAYG		Change (pounds)	Change (%)
	Peak*				Off-peak*			
	Current	March 2023			Current	March 2023		
1	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
12	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
123	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
1234	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
12345	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
123456	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
1234567	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
12345678	£1.75	£1.85	£0.10	5.7%	£1.20	£1.30	£0.10	8.3%
123456789	£1.75	£1.85	£0.10	5.7%	£1.20	£1.30	£0.10	8.3%
12345678W	West Midlands Trains fares							
Euston (NR)–W	West Midlands Trains fares							
2, 3, 4, 5, 6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
23, 34, 45, 56	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
234, 345, 456	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
2345, 3456	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
23456	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
234567	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
2345678	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
23456789	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
2345678W	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
34567	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
345678	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
3456789	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
345678W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
4567	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
45678	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
456789	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
45678W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
567	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
5678	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
56789	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
5678W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
67	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
678	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
6789	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
678W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
7	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
78	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
789	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
78W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
89	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
8W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%

* The peak fare is charged for journeys starting between 06:30 and 09:30, and between 16:00 and 19:00, on normal weekdays. The off-peak fare applies to weekday journeys outside these times, and at any time at weekends and on bank holidays. The off-peak fare also applies for journeys starting between 16:00 and 19:00 on normal weekdays that start outside of Zone 1 and terminate in Zone 1. Off-peak fares will also apply at other times for certain journeys between Euston (NR) and Watford Junction, including intermediate stations.

PAYG daily caps from 5 March 2023

The following daily caps apply where any PAYG travel is made on TfL rail network services or NR services, with or without bus and tram travel in addition.

	PAYG All Day		Change	Change	PAYG Off-peak		Change	Change
Ticket/Zones	Current	March 2023	(pounds)	(%)	Current	March 2023	(pounds)	(%)
Adult								
12	£7.70	£8.10	£0.40	5.2%				
123	£9.00	£9.60	£0.60	6.7%				
1234	£11.00	£11.70	£0.70	6.4%				
12345	£13.10	£13.90	£0.80	6.1%				
123456	£14.10	£14.90	£0.80	5.7%				
1234567	£15.30	£16.20	£0.90	5.9%	£14.10	£14.90	£0.80	5.7%
12345678	£18.10	£19.10	£1.00	5.5%	£14.10	£14.90	£0.80	5.7%
123456789	£20.00	£21.20	£1.20	6.0%	£14.10	£14.90	£0.80	5.7%
123456789+W	West Midlands Trains fares							
Child								
12	£3.85	£4.05	£0.20	5.2%	£1.60	£1.70	£0.10	6.3%
123	£4.50	£4.80	£0.30	6.7%	£1.60	£1.70	£0.10	6.3%
1234	£5.50	£5.85	£0.35	6.4%	£1.60	£1.70	£0.10	6.3%
12345	£6.55	£6.95	£0.40	6.1%	£1.60	£1.70	£0.10	6.3%
123456	£7.05	£7.45	£0.40	5.7%	£1.60	£1.70	£0.10	6.3%
1234567	£7.65	£8.10	£0.45	5.9%	£1.60	£1.70	£0.10	6.3%
12345678	£9.05	£9.55	£0.50	5.5%	£1.60	£1.70	£0.10	6.3%
123456789	£10.00	£10.60	£0.60	6.0%	£1.60	£1.70	£0.10	6.3%
123456789+W	West Midlands Trains fares							
Jobcentre Plus (JCP) and 16-17								
12	£3.85	£4.05	£0.20	5.2%				
123	£4.50	£4.80	£0.30	6.7%				
1234	£5.50	£5.85	£0.35	6.4%				
12345	£6.55	£6.95	£0.40	6.1%				
123456	£7.05	£7.45	£0.40	5.7%				
1234567	£7.65	£8.10	£0.45	5.9%	£7.05	£7.45	£0.40	5.7%
12345678	£9.05	£9.55	£0.50	5.5%	£7.05	£7.45	£0.40	5.7%
123456789	£10.00	£10.60	£0.60	6.0%	£7.05	£7.45	£0.40	5.7%
123456789+W	West Midlands Trains fares							

Underground cash ticket prices from 5 March 2023

The following tickets are valid on all London Underground and DLR services, and on London Overground, Elizabeth line and NR services where London Underground fares apply.

Ticket/Zones	Adult Price		Change (pounds)	Change (%)	Child Price		Change (pounds)	Change (%)
	Current	March 2023			Current	March 2023		
Underground Single								
1	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
12	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
123	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
1234	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
12345	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
123456	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
1234567	£7.80	£8.30	£0.50	6.4%	£3.90	£4.10	£0.20	5.1%
12345678	£9.00	£9.50	£0.50	5.6%	£4.50	£4.70	£0.20	4.4%
123456789	£9.30	£9.80	£0.50	5.4%	£4.60	£4.90	£0.30	6.5%
12345678W	West Midlands Trains fares							
2	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
23	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
234	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
2345	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
23456	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
234567	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
2345678	£7.70	£8.20	£0.50	6.5%	£3.80	£4.10	£0.30	7.9%
23456789	£7.70	£8.20	£0.50	6.5%	£3.80	£4.10	£0.30	7.9%
3	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
34	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
345	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
3456	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
34567	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
345678	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
3456789	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
4	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
45	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
456	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
4567	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
45678	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
456789	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
5	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
56	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
567	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
5678	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
56789	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
6	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
67	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
678	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%
6789	£6.30	£6.70	£0.40	6.3%	£3.10	£3.30	£0.20	6.5%

Return tickets will be charged at twice the single-ticket price.

One Day Travelcard prices from 5 March 2023

The following tickets are valid on all London Underground, DLR, London Overground, Elizabeth line and TfL bus and tram services. They are also valid on NR services within the specified zones.

	Adult price		Change		Child price		Change	
	Current	March 2023	(pounds)	(%)	Current	March 2023	(pounds)	(%)
Day Travelcard (off-peak)								
123456	£14.40	£15.20	£0.80	5.6%	£7.20	£7.60	£0.40	5.6%
123456789	£15.30	£16.20	£0.90	5.9%	£7.60	£8.10	£0.50	6.6%
123456789+W	West Midlands Trains fares							
Day Travelcard (Anytime)								
1234	£14.40	£15.20	£0.80	5.6%	£7.20	£7.60	£0.40	5.6%
123456	£20.30	£21.50	£1.20	5.9%	£10.10	£10.70	£0.60	5.9%
123456789	£25.70	£27.20	£1.50	5.8%	£12.80	£13.60	£0.80	6.3%
123456789+W	West Midlands Trains fares							

Bus and tram tickets from 5 March 2023

7 Day Bus & Tram Pass All zones	Price		Change	Change
	Current	March 2022	(pounds)	(%)
Adult	£23.30	£24.70	£1.40	6.0%
18+ Student scheme	£16.30	£17.30	£1.00	6.1%
16-17, JCP and Bus & Tram Discount scheme	£11.60	£12.30	£0.70	6.0%

Monthly bus season prices are 3.84 times the 7-Day price (rounded up to 10p multiples). Annual season prices are 40 times the 7 Day price. 18+ Student bus season prices are calculated to ensure at least a 30 per cent discount is given on equivalent adult bus seasons for all periods.

PAYG Any bus/tram journey	Price		Change	Change
	Current	March 2023	(pounds)	(%)
Adult	£1.65	£1.75	£0.10	6.1%
16-17, JCP and Bus & Tram Discount scheme	£0.80	£0.85	£0.05	6.3%

1 Day Bus & Tram Pass All zones	Price		Change	Change
	Current	March 2023	(pounds)	(%)
Adult	£5.50	£6.00	£0.50	9.1%

The following daily caps apply where travel is made on TfL bus or tram services only:

Bus and tram PAYG cap All journeys	Price		Change	Change
	Current	March 2023	(pounds)	(%)
Adult	£4.95	£5.25	£0.30	6.1%
16-17, JCP and Bus & Tram Discount scheme	£2.40	£2.55	£0.15	6.3%

The cap is the maximum cost for all journeys made during a 24-hour period from 04:30 onwards, until 04:30 the following day, using TfL bus and tram services only.

IFS Cloud Cable Car tickets from 5 March 2023

The following tickets are valid on the IFS Cloud Cable Car:

	Adult price		Change (pounds)	Change (%)	Child price		Change (pounds)	Change (%)
	Current	March 2023			Current	March 2023		
One way – full fare	£6.00	£6.00	-	-	£3.00	£3.00	-	-
Multi-trip fare	£1.70	£1.70	-	-	£0.85	£0.85	-	-
Round trip	£12.00	£12.00	-	-	£6.00	£6.00	-	-

Multi-trip fares apply to 10-journey Boarding Passes or Oyster PAYG users who make five or more journeys in a calendar week.

Group Travelcards from 5 March 2023

The following tickets are valid on all London Underground, DLR, London Overground, Elizabeth line and TfL bus and tram services. They are also valid on NR services within the specified zones.

Ticket/Zones	Adult price		Change (pounds)	Change (%)	Child price		Change (pounds)	Change (%)
	Current	March 2023			Current	March 2023		
123456	£9.40	£10.00	£0.60	6.4%	£4.70	£5.00	£0.30	6.4%
123456789	£10.00	£10.60	£0.60	6.0%	£5.00	£5.30	£0.30	6.0%

Schedule B

Adult PAYG fares for Liverpool Street rail services from 5 March 2023

Ticket/Zones	PAYG		Change (pounds)	Change (%)	PAYG		Change (pounds)	Change (%)
	Peak*				Off-peak*			
	Current	March 2023			Current	March 2023		
Lpool St – Zone 2	£3.20	£3.40	£0.20	6.3%	£2.60	£2.80	£0.20	7.7%
Zones 1-3	£3.60	£3.80	£0.20	5.6%	£2.90	£3.10	£0.20	6.9%
Zones 1-4	£4.30	£4.60	£0.30	7.0%	£3.10	£3.30	£0.20	6.5%
Zones 1-5	£5.00	£5.30	£0.30	6.0%	£3.40	£3.60	£0.20	5.9%
Zones 1-6	£5.50	£5.80	£0.30	5.5%	£3.50	£3.70	£0.20	5.7%
Zones 1-7 T/W	£6.00	£6.40	£0.40	6.7%	£4.40	£4.70	£0.30	6.8%
Zones 1-8 Ch	£7.40	£7.80	£0.40	5.4%	£4.40	£4.70	£0.30	6.8%
Lpool St – Zone 8 Ch	£7.40	£7.80	£0.40	5.4%	£4.40	£4.70	£0.30	6.8%
Zones 1-9 Br	£9.10	£9.60	£0.50	5.5%	£6.30	£6.70	£0.40	6.3%
Zones 1-Shenfield	Greater Anglia fares							
Zone 2 only	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
Zones 2-3	£2.00	£2.10	£0.10	5.0%	£1.70	£1.90	£0.20	11.8%
Zones 2-4	£2.70	£2.90	£0.20	7.4%	£2.10	£2.20	£0.10	4.8%
Zones 2-5	£2.90	£3.10	£0.20	6.9%	£2.50	£2.60	£0.10	4.0%
Zones 2-6	£3.30	£3.50	£0.20	6.1%	£2.70	£2.90	£0.20	7.4%
Zones 2-7 T/W	£4.70	£5.00	£0.30	6.4%	£2.90	£3.10	£0.20	6.9%
Zones 2-8 Ch	£6.00	£6.40	£0.40	6.7%	£3.60	£3.80	£0.20	5.6%
Zones 2-9 Br	£7.80	£8.30	£0.50	6.4%	£5.20	£5.50	£0.30	5.8%
Zones 2-Shenfield	£9.10	£9.60	£0.50	5.5%	£6.70	£7.10	£0.40	6.0%
Zone 3 only	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
Zones 3-4	£2.00	£2.10	£0.10	5.0%	£1.70	£1.90	£0.20	11.8%
Zones 3-5	£2.70	£2.90	£0.20	7.4%	£2.10	£2.20	£0.10	4.8%
Zones 3-6	£2.90	£3.10	£0.20	6.9%	£2.50	£2.60	£0.10	4.0%
Zones 3-7 T/W	£3.60	£3.80	£0.20	5.6%	£2.80	£3.00	£0.20	7.1%
Zones 3-8 Ch	£4.60	£4.90	£0.30	6.5%	£2.80	£3.00	£0.20	7.1%
Zones 3-9 Br	£6.40	£6.80	£0.40	6.3%	£3.80	£4.00	£0.20	5.3%
Zones 3-Shenfield	£7.90	£8.40	£0.50	6.3%	£5.10	£5.40	£0.30	5.9%
Zone 4 only	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
Zones 4-5	£2.00	£2.10	£0.10	5.0%	£1.70	£1.90	£0.20	11.8%
Zones 4-6	£2.70	£2.90	£0.20	7.4%	£2.10	£2.20	£0.10	4.8%
Zones 4-7 T/W	£2.90	£3.10	£0.20	6.9%	£2.50	£2.60	£0.10	4.0%
Zones 4-9 Br	£4.30	£4.60	£0.30	7.0%	£2.90	£3.10	£0.20	6.9%
Zones 4-Shenfield	£6.00	£6.40	£0.40	6.7%	£3.60	£3.80	£0.20	5.6%
Zone 5 only	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
Zones 5-6	£2.00	£2.10	£0.10	5.0%	£1.70	£1.90	£0.20	11.8%
Zones 5-7 T/W	£2.60	£2.80	£0.20	7.7%	£2.10	£2.20	£0.10	4.8%
Zones 5-8 Ch	£2.90	£3.10	£0.20	6.9%	£2.20	£2.30	£0.10	4.5%
Zones 5-9 Br	£3.60	£3.80	£0.20	5.6%	£2.90	£3.10	£0.20	6.9%
Zones 5-Shenfield	£4.60	£4.90	£0.30	6.5%	£2.90	£3.10	£0.20	6.9%
Zone 6 only	£1.80	£1.90	£0.10	5.6%	£1.60	£1.80	£0.20	12.5%
Zones 6-7 T/W	£1.90	£2.00	£0.10	5.3%	£1.70	£1.90	£0.20	11.8%
Zones 6-8 Ch	£2.60	£2.80	£0.20	7.7%	£1.80	£2.00	£0.20	11.1%
Zones 6-9 Br	£2.90	£3.10	£0.20	6.9%	£2.60	£2.80	£0.20	7.7%
Zones 6-Shenfield	£3.60	£3.80	£0.20	5.6%	£2.90	£3.10	£0.20	6.9%
Zones 7 T/W-8 Ch	£1.90	£2.00	£0.10	5.3%	£1.70	£1.80	£0.10	5.9%
Zones 9 Br-Shenfield	£1.80	£1.90	£0.10	5.6%	£1.70	£1.80	£0.10	5.9%

The above fares apply from 5 March 2023 on services operated by TfL and on Greater Anglia services where TfL fares apply.

T/W – Theobalds Grove/Waltham Cross **Ch** – Cheshunt **Br** – Brentwood

The increases shown involving Brentwood and Shenfield reflect TfL's commitment to keep these fares aligned with those of Greater Anglia.

Station-specific adult NR PAYG fares to Liverpool Street station were retained following the take-over of the Greater Anglia services in 2015 where they were below TfL zone fares. These fares increase in line with NR policy provided they remain at or below TfL zone fares.

* Peak fares apply for journeys starting between 06:30 and 09:30, and between 16:00 and 19:00, on normal weekdays. Off-peak fares apply for weekday journeys outside these times, and at any time at weekends and on bank holidays. Off-peak fares also apply for journeys starting between 16:00 and 19:00 on normal weekdays and terminating in Zone 1.

Child PAYG fares for Liverpool Street rail services from 5 March 2023

Ticket/Zones	PAYG		Change (pounds)	Change (%)	PAYG		Change (pounds)	Change (%)
	Peak*				Off-peak*			
	Current	March 2023			Current	March 2023		
Child								
Zone 1 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-2	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-3	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-4	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-5	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 1-7 T/W	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
Zones 1-8 Ch	£1.75	£1.90	£0.15	8.6%	£1.20	£1.30	£0.10	8.3%
Zones 1-9 Br	£1.75	£1.90	£0.15	8.6%	£1.20	£1.30	£0.10	8.3%
Zones 1-Shenfield	Greater Anglia fares							
Liverpool St – Zone 2	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Liverpool St – Zone 3	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Liverpool St – Zone 4	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Liverpool St – Zone 5	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Liverpool St – Zone 6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Liverpool St – Zone 7 T/W	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
Liverpool St – Zone 8 Ch	£1.75	£1.90	£0.15	8.6%	£1.20	£1.30	£0.10	8.3%
Liverpool St – Zone 9 Br	£1.75	£1.90	£0.15	8.6%	£1.20	£1.30	£0.10	8.3%
Liverpool St – Shenfield	Greater Anglia fares							
Zone 2 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-3	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-4	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-5	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-7 T/W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 2-8 Ch	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
Zones 2-9 Br	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
Zones 2-Shenfield	£4.55	£4.80	£0.25	5.5%	£2.50	£2.60	£0.10	4.0%
Zone 3 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-4	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-5	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-7 T/W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-8 Ch	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 3-9 Br	£1.20	£1.30	£0.10	8.3%	£1.20	£1.30	£0.10	8.3%
Zones 3-Shenfield	£3.95	£4.20	£0.25	6.3%	£1.70	£1.80	£0.10	5.9%
Zone 4 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-5	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-7 T/W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-8 Ch	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-9 Br	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 4-Shenfield	£3.00	£3.20	£0.20	6.7%	£1.20	£1.30	£0.10	8.3%
Zone 5 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 5-6	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 5-7 T/W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 5-8 Ch	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%

Zones 5-9 Br	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 5-Shenfield	£2.30	£2.40	£0.10	4.3%	£0.80	£0.85	£0.05	6.3%
Zone 6 only	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 6-7 T/W	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 6-8 Ch	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 6-9 Br	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 6-Shenfield	£1.80	£1.90	£0.10	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 7 T/W-8 Ch	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%
Zones 9 Br-Shenfield	£0.90	£0.95	£0.05	5.6%	£0.80	£0.85	£0.05	6.3%

The above fares apply from 5 March 2023 on services operated by TfL and on Greater Anglia services where TfL fares apply.

T/W – Theobalds Grove/Waltham Cross **Ch** – Cheshunt **Br** – Brentwood

* Peak fares apply for journeys starting between 06:30 and 09:30, and between 16:00 and 19:00, on normal weekdays. Off-peak fares apply for weekday journeys outside these times, and at any time at weekends and on bank holidays. Off-peak fares also apply for journeys starting between 16:00 and 19:00 on normal weekdays and terminating in Zone 1.

Fares for TfL network London area journeys to/from Heathrow via the Elizabeth line Paddington service from 5 March 2023

Printed ticket fares via the Elizabeth line Paddington service will remain set at the relevant NR or train-Tube fares for 2023. For journeys to and from the Heathrow train stations, the additional special fare components set by TfL are increased from £4.70 to £5.00 (adult) for journeys including Zone 1, and from £3.20 to £3.40 otherwise. Child printed tickets will cost half the adult fare.

The printed ticket fare from Heathrow to Paddington will increase from £11.60 to £12.30.

PAYG fares via the Elizabeth line Paddington service will continue to match the relevant TfL zonal fare (see above) where the journey involves TfL services only or else the relevant train-Tube PAYG zonal fares set by the train operating companies. For journeys to and from the Heathrow train stations, the additional special fare components set by TfL are increased from £7.30 to £7.70 adult, for journeys including Zone 1, and from £4.70 to £5.00 adult otherwise.

PAYG fares from Heathrow to Paddington change as follows:

Adult PAYG fares for Heathrow to Paddington and reverse from 5 March 2023

	Current	March 2023	Change (pounds)	Change (%)
Heathrow – Paddington	£11.50	£12.20	£0.70	6.1%

Fares for journeys wholly or partly beyond Zone 6 on TfL Rail service to Reading from 5 March 2023

All fares on the Elizabeth line service for journeys wholly or partly beyond Zone 6 are common and inter-available with those on the adjacent GWR service and are set by GWR subject to guidance from the DfT.

Fares from 5 March 2023

TfL Advice to the Mayor

11 January 2023

Executive Summary

The funding agreement with Government dated 30 August 2022 assumes that the Mayor will increase fares for 2023/24 in line with increases in national rail fares set by Government and provides that, if he does not do this, this will affect TfL's funding. Government has decided to increase national rail fares by 5.9% for 2023/24.

An overall average increase of 5.9% on TfL fares under the Mayor's control would be consistent with the assumptions in the 30 August 2022 funding settlement and help protect TfL's funding to ensure TfL can reach financial sustainability in line with the long-term objective of the funding agreements, while ensuring the increase in fares is as affordable as possible for Londoners. This paper sets out TfL's advice to the Mayor on the implementation of a TfL fares increase in March 2023 which delivers an overall increase in fares of 5.9 per cent. Subject to the Mayor's approval it is proposed that the fares increase will be implemented from 5 March 2023

TfL proposes to deliver an overall average fares increase of 5.9 per cent, with all existing TfL fare concessions protected and maintained as part of this fares increase.

The Mayor froze the fares under his control at 2016 levels for the four years 2017 – 2020. In order to meet the conditions of the funding settlements at the time TfL fares increased by RPI+1 per cent in March 2021 and March 2022. The proposed increase on 5 March 2023 will be only the third fares increase implemented by the current Mayor and is consistent with the assumptions set out in the funding settlement made with Government in August 2022.

The funding settlement in August 2022 set out a passenger revenue scenario for 2022/23 and 2023/24. The passenger revenue scenario assumed an annual increase of fares by 4 per cent in March of each year. The settlement set out that Government would update the scenario if the national rail annual fares increase differs from this. The passenger revenue scenario included a provision that if, the Mayor chooses to increase fares by a different amount this would be factored into any top up funding TfL receives.

On 22 December 2022, Department for Transport announced that national rail fares would increase by 5.9 per cent.

The passenger revenue scenario included a condition that if the Mayor decided to increase fares by an amount less than the national rail fare increase no additional funding would be provided by Government and this increase would be factored into any top up funding TfL receives.

TfL's advice recognises the fare agreements with the Train Operating Companies (TOCs) and national government. These agreements determine the prices of Travelcards, the associated pay as you go (PAYG) caps and certain fares on TfL's rail services. As a result, Travelcard prices

and the cost of the multi-modal PAYG caps are set by agreement with the TOCs. The TOCs have been instructed by the Department for Transport (DfT) to increase their regulated fares by 5.9 per cent. These increases reflect national government rail fares policy over which the Mayor has no control.

Introduction and background

- 1.1 This paper sets out TfL's advice to the Mayor on fares for 2023 to increase TfL's fares overall by 5.9 per cent, consistent with the assumptions in the 30 August 2022 funding settlement.
- 1.2 Public transport usage remains substantially reduced as a result of the COVID-19 pandemic, which has significantly impacted the revenue collected by TfL. Overall, in 2022 demand was around 25 per cent below 2019 levels on the Tube; and 18 per cent below 2019 levels on buses.
- 1.3 The continued impact of the pandemic on travel patterns for commuting and leisure, coupled with inflation at historic highs means that demand can reasonably be anticipated to continue to be suppressed throughout 2023 and into 2024. Revenue in 2023 is uncertain.
- 1.4 Travelcard prices and the cost of the multi-modal pay as you go caps are set by agreement with the TOCs. The TOCs have been permitted by the DfT to increase their regulated fares by 5.9 per cent.

Overview of proposed fare changes in March 2023

- 1.5 TfL fare proposals for 2023 are set out below. The proposals for bus and Tube fares reflect a 5.9 per cent increase in fares in line with the assumptions and provisions of the August 2022 financial settlement agreed with Government.
- 1.6 As revenue in 2023 will be uncertain, an overall revenue yield has been calculated based on the core GLA budget passenger income scenario developed by TfL Finance, and a 5.9 per cent increase applied across all TfL fares and prices.
- 1.7 These increases are projected to produce an annualised revenue yield of £256m overall in 2023, comprising £164m for LU; £72m for buses; and £21m for the DLR, trams, London Overground and the Elizabeth line. As the 2023 fares increase has been delayed by two months at the request of DfT to align to fare changes on NR services, the total yield expected in the 10 months of 2023 to which it applies falls to around £213m.

Bus and Tram fares

- 1.8 On buses and trams, fares are increased as shown in Table 1.1. The adult PAYG single fare is increased by 10p to £1.75. This is the third increase to the bus and tram fare since 2014.
- 1.9 The One Day bus and tram cap is increased to £5.25, equal to the price of three single bus or tram fares. The 7-day bus and tram season ticket is increased to £24.70.
- 1.10 The discounted adult and child fares for bus and tram will be 85p.

Table 1.1: Bus and Tram adult fares in March 2023

	Current	March 2023	Increase
PAYG – single	£1.65	£1.75	6.1%
PAYG – daily cap	£4.95	£5.25	6.1%
7 Day Bus & Tram Pass	£23.30	£24.70	6.0%
1 Day Bus & Tram Pass	£5.50	£5.90	7.2%

- 1.11 The multi-journey Hopper fare, which allows unlimited bus and tram transfers within one hour of the start of a bus or tram PAYG journey, is maintained.

Travelcard season tickets in Zones 1-6

- 1.12 Travelcard season ticket prices increase as shown in Table 1.2. The overall increase across all Travelcards is 5.9 per cent reflecting national Government rail fares policy.

Table 1.2: Travelcard seasons – 7 Day ticket prices

Number of zones	Current	March 2023	Change
Including Zone 1			
2	£38.40	£40.70	6.0%
3	£45.20	£47.90	6.0%
4	£55.20	£58.50	6.0%
5	£65.70	£69.60	5.9%
6	£70.30	£74.40	5.8%
Excluding Zone 1			
2	£28.80	£30.50	5.9%
3	£31.90	£33.80	6.0%
4	£38.20	£40.50	6.0%
5	£48.10	£50.90	5.8%

Tube, DLR and Overground fares in Zones 1-6

- 1.13 On the Tube and other TfL operated rail services where Tube fares apply, PAYG fares are increased by 5.9 per cent overall. See Table 1.3.
- 1.14 Peak and off-peak PAYG fares become more graduated according to the number of Zones travelled through.

- 1.15 The flat child off-peak PAYG fare which applies on both TfL rail services and National Rail (NR) increases by 5p to 85p. The child peak LU PAYG fare increases by 5p to 95p – half the minimum adult peak fare. The off-peak child cap increases by 5p to £1.65.
- 1.16 Peak PAYG fares for journeys in Zone 1 will increase by 30p to £2.80 with off-peak PAYG fares only increasing by 20p to £2.70. This will see different peak and off-peak PAYG fares applied in Zone 1 from 5 March 2023.

Table 1.3: Adult PAYG fares on TfL rail services in March 2023

Number of zones	Current		March 2023		Increase	
	Peak	Off Peak	Peak	Off-peak	Peak	Off-peak
Zones incl. Zone 1						
1	£2.50	£2.50	£2.80	£2.70	12.0%	8.0%
2	£3.20	£2.60	£3.40	£2.80	6.3%	7.7%
3	£3.60	£2.90	£3.70	£3.00	2.8%	3.4%
4	£4.30	£3.10	£4.40	£3.20	2.3%	3.2%
5	£5.00	£3.40	£5.10	£3.50	2.0%	2.9%
6	£5.50	£3.50	£5.60	£3.60	1.8%	2.9%
Zones excl. Zone 1						
1	£1.80	£1.60	£1.90	£1.80	5.6%	12.5%
2	£2.00	£1.70	£2.10	£1.90	5.0%	11.8%
3	£2.70	£1.80	£2.80	£1.90	3.7%	5.6%
4	£2.90	£1.90	£3.00	£2.00	3.4%	5.3%
5	£3.30	£1.90	£3.40	£2.10	3.0%	10.5%

Tube cash fares in Zones 1-6

- 1.17 Cash fares, also known as paper single and return tickets, for Zones 1 – 6 will increase by 40p to £6.70. Child cash fares for those aged 11 to 15 remain at half the adult rate. Accompanied under-11s will continue to travel free.
- 1.18 Fewer than 1 per cent of Tube journeys are now made with Tube cash fares.
- 1.19 NR cash through fares in Zones 1-6 increase in line with the 5.9% NR fares increase

One day PAYG price caps in Zones 1-6

- 1.20 Tables 1.4.1 and 1.4.2 below set out the proposed all day PAYG caps and Day Travelcard ticket prices.
- 1.21 The daily PAYG caps are set by agreement with the TOCs to be 20 per cent of 7 Day Travelcard prices. The caps increase by between 40p and 80p, commensurate with the increases in Travelcard season ticket prices.

Table 1.4.1: All Day PAYG caps in 2022 and 2023

Zones	All day caps		
	Current	March 2023	Change
1-2	£7.40	£7.70	4.1%
1-3	£8.70	£9.00	3.4%
1-4	£10.60	£11.00	3.8%
1-5	£12.70	£13.10	3.1%
1-6	£13.50	£14.10	4.4%

One Day Travelcard tickets

- 1.22 The prices of both the Zones 1-6 off-peak Travelcard ticket and the Zones 1-4 all day Travelcard increase by 80p to £15.20. The Zones 1-6 all day Travelcard ticket price increases by £1.20p to £21.50. These increases are set by agreement with the TOCs and reflect national government rail fares policy

Table 1.4.2: Day Travelcard tickets in 2022 and 2023

	Day Travelcards		
	Current	March 2023	Change
All day 1-4	£14.40	£15.20	5.6%
All day 1-6	£20.30	£21.50	5.9%
Off-peak 1-6	£14.40	£15.20	5.6%

Concessions and discounts on TfL rail services

- 1.23 For the under 16s, all day Travelcard prices and daily PAYG caps are set at half the adult rate and increase in line with adult prices. These increases are set by agreement with the TOCs and reflect national government rail fares policy.
- 1.24 The under 16s off-peak cap available through the Zip card is increased by 5p to £1.65. Accompanied under 11s continue to travel free on all TfL services; and on TOC services provided a valid Zip card is held.
- 1.25 Existing concessions and discounts for eligible groups are unchanged.

Tube fares for travel beyond Zone 6

- 1.26 Beyond the Greater London area, PAYG and cash single fares involving Zones 7 to 9 applying on the Tube and on certain other rail services will increase in line with the general NR increase of 5.9 per cent.
- 1.27 Travelcard prices and the associated PAYG caps with coverage in Zones 7 to 9 increase by an average of 5.9 per cent, as set by agreement with the TOCs and reflect national government rail fares policy.

Fares on services transferred to TfL in May 2015

- 1.28 On the Greater Anglia to Liverpool Street services transferred to TfL in May 2015, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 5.9 per cent.

Fares on services transferred to TfL in May 2018

- 1.29 On the Great Western and Heathrow Connect services transferred to TfL in May 2018, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 5.9 per cent.
- 1.30 The TfL-set additional fare supplements to the Heathrow fares will increase by 40p.

Fares on the Elizabeth line service to Reading

- 1.31 Since 15 December 2019 a TfL service has run between Reading and Paddington. Under agreements reached over 10 years ago between the DfT and TfL, common fares will apply on TOC and TfL services.
- 1.32 On these services, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 5.9 per cent.

IFS Cloud Cable Car

- 1.33 The one way Adult fare will remain at £6. The child fare will remain at 50 per cent of the adult fare. Round trips will be charged at double the one way fare. Table 1.5 below sets out the fares.

Table 1.5: IFS Cloud Cable Car fares in 2022 and 2023

	Current	March 2023	Change
Adult			
One-way	£6.00	£6.00	0%
Round trip	£12.00	£12.00	0%
Child			

Single	£3.00	£3.00	0%
Round trip	£6.00	£6.00	0%

2. Expected outcomes

- 2.1 The Mayor is under a statutory duty to develop and implement policies for the promotion and encouragement of safe, integrated, efficient and economic transport facilities and services to, from and within Greater London. This proposal is to implement an overall average fares increase of 5.9 per cent to meet the assumptions of the funding agreement set by Government, which aim to ensure TfL can reach financial sustainability (in line with the long-term objective of the funding agreement) while ensuring the increase in fares is as affordable as possible. The fares changes will ensure ongoing vital investment in public transport once TfL reaches financial sustainability.
- 2.2 These changes in fares are therefore key to supporting and enabling the delivery of the Mayor's Transport Strategy, and the continued delivery TfL's transport investment programme - while also supporting the transport objectives of the London Plan and the Mayor's Transport Strategy.
- 2.3 The 5.9 per cent increase in London Travelcard prices and the associated PAYG caps have been agreed by TfL and the TOCs and reflect national government fares regulation.

3. Equality comments

- 3.1 Under section 149 of the Equality Act 2010, as public authorities, the Mayor and TfL are subject to a public sector equality duty and must have 'due regard' to the need to (i) eliminate unlawful discrimination, harassment and victimisation and any other conduct that is prohibited by or under the Act; (ii) advance equality of opportunity between people who share a relevant protected characteristic and those who do not; and (iii) foster good relations between people who share a relevant protected characteristic and those who do not. Relevant protected characteristics under section 149 of the Equality Act are age, disability, gender re-assignment, pregnancy and maternity, race, religion or belief, sex, and sexual orientation.
- 3.2 The duty above applies to the Mayor's duty to direct TfL as to the general level and structure of fares under the Greater London Authority Act 1999 ("GLA Act 1999"). The Mayor is not required to conduct a consultation in relation to the fares proposals.
- 3.3 TfL has identified seven groups of Londoners (highlighted below) who typically face barriers to public transport use. Among the key issues for these groups is the cost of fares.
- 3.4 Londoners with protected characteristics are likely to be adversely affected by increases in fares, such as those on low incomes or who rely on public transport. Increases to fares may have an adverse impact on all Londoners, with the impact exacerbated on some groups. These Londoners are also likely to be those most reliant on public transport and would be most affected if the quality and reliability of public transport was to deteriorate. The potential impacts are considered further below.

- 3.5 **BAME Londoners** are more likely to live in low income households, are likely to cite affordability as a barrier to transport and more likely to use buses than the Tube¹. The increase in TfL bus and Tube fares in the March 2023 fares package may therefore have a negative impact on BAME Londoners compared with a scenario in which fares are not increased.
- 3.6 **Women** are more likely to be the primary carer at home so are less likely to be in full-time employment and more frequently cite affordability as a barrier to transport. Women are also more likely to use buses than the Tube¹. The increase in TfL bus and Tube fares in the March 2023 fares package may therefore have a negative impact on women compared with a scenario in which fares are not increased.
- 3.7 **Older Londoners** are more likely to be retired, and many live on low incomes. The 60+ concession and the Freedom Pass for older and disabled people mean that the March 2023 fares will have only limited impacts on older people as the concessionary scheme will remain unchanged by this fares revision. See also 3.12 below.
- 3.8 **Disabled Londoners** are more likely to live in low income households. One in three families in London with a disabled child live in poverty.² One of the reasons for this is the higher costs of supporting a disabled child. In some cases, it can be three times more expensive to bring up a child with an impairment.³ Carers are also likely to experience financial hardships as a knock-on effect of the need to take lower-paid and part-time work.

While the Freedom Pass for disabled people will mean that the March 2023 fares will not impact some disabled people it is important to recognise that parents of disabled children and some disabled Londoners whose income is impacted by the barriers to employment, are not eligible for a Freedom Pass. The discretionary nature of the eligibility criteria can mean that applications from some people for example adults with learning difficulties are not successful. This group are therefore especially vulnerable to the increase in fares.

- 3.9 **Younger Londoners** are less likely to be physically disabled but more likely to be from a BAME community and therefore more likely to be experiencing the financial barriers discussed above. The Zip card concession limits the impact of the March 2023 fare changes on younger Londoners.
- 3.10 **Londoners on low incomes** tend to be women and older, BAME and disabled people, and those not in work. Low income largely reflects working status, though the underlying causes may be tied to the cost of housing, childcare and transport as well as access to education, qualifications, and health. More children living in poverty are part of low-income working families than are in workless families⁴. Londoners on low incomes are more likely to use buses than the Tube¹. The March 2023 fare changes may therefore have a negative impact on this group, compared with a scenario in which fares are not increased.

1 Travel in London: Understanding our diverse communities 2019, TfL

2 Poverty in London: 2015/16 Intelligence Update 2017-06, GLA

3 Paying to care: The cost of childhood disability, Joseph Rowntree Foundation, 1998

⁴ www.londonpovertyprofile.org.uk/indicators/groups/children/

- 3.11 **LGBTQ Londoners** have reported hate crime as their major concern in relation to transport. The March 2023 fare changes have no specific implications for the LGBTQ community.
- 3.12 Some of those who comprise the seven groups identified above are likely to benefit from free travel concessions or discounted fares related to age, disability status or receipt of income-related benefits. While restrictions are now in place for morning peak time for the use of the 60+ and Older Person Freedom Passes, these concessions remain more generous than that statutorily required or available in many other parts of the country. Free travel remains in place at all other times in the week and at all times during the weekend and bank holidays.
- 3.13 Other current concessionary fare schemes are being maintained in order to keep public transport accessible to people who face barriers to public transport use. These schemes thereby offset or mitigate any detrimental impacts resulting from fares increases, which could reduce the affordability of transport for people on low incomes.
- 3.14 The concessions available are set out below:
- Children under 11 travel free on all TfL services (subject to a maximum of four accompanying an adult).
 - 11-15 Oyster photocard provides free TfL bus and tram travel and reduced fare rail travel in London.
 - 16+ Oyster photocard provides free TfL bus and tram travel and half fare rail travel in London.
 - 18+ Student Oyster photocard provides reduced rate TfL Bus and Tram Pass season and Travelcard season travel.
 - Job Centre Plus Travel Discount Card provides half price TfL bus, tram and rail travel.
 - Bus & Tram Discount photocard provides half price TfL bus and tram travel.
 - Veterans Concessionary Travel provides free travel in London.
 - 60+ London Oyster photocard (men and women over 60 up to state pension age) provides free travel in London except between 0430 and 0859 on weekdays, excluding bank holidays.
 - London Freedom Pass (people above state pension age and people with an eligible disability) provides free travel in London. There are restrictions on the use of the older persons' Freedom Pass concessions between 04:30 and 8:59 on weekdays, excluding bank holidays.
- 3.15 This increase is proposed to be consistent with assumptions in the funding agreement set by Government, and help protect TfL's funding to ensure TfL can reach financial sustainability in line with the long-term objective of the funding agreements, while ensuring the increase in fares is as affordable as possible for Londoners. The potential consequences to the groups identified above of not securing adequate funding for TfL to continue to provide an effective service, and not achieving financial sustainability,

are likely to outweigh any of the potential negative impacts of the fares increase identified above.

- 3.16 The Mayor is required to consider the potential equalities impacts discussed above, and any mitigations in place, at the time a decision to direct is made in relation to the fare proposals in this paper. The proposals will not have an adverse impact on TfL's ability to run and invest in transport services and are compliant with the Mayor's public sector equality duty.

4. Links to Strategies

- 4.1 The Mayor's Transport Strategy highlights the importance of improving transport accessibility for all Londoners and, in doing so, ensuring that the costs of transport remain affordable.

5 Fares Revenue

- 5.1 TfL will manage the income from fares. Table 5 summarises the revenue yields for TfL based on 2019 demand assuming that all fares and prices rise by 5.9 per cent overall. This gives an annualised total revenue yield of £256m.
- 5.2 Due to the ongoing changes in travel patterns for both commuting and leisure following the pandemic we expect journey numbers to be lower in 2023 than in 2019.

Table 5: Annual revenue yields from 5 March 2023 fare changes based on 2019 Revenue and an overall increase of 5.9 per cent - £m pa

Price effects	Bus yield	Tube yield	Rail yield	Total Yield
Cash fares	£0	£0	£0	£0
PAYG (Incl. Capping)	£52m	£119m	£17m	£188m
Off-peak day Travelcards	£0	£5m	£0	£6m
Anytime day Travelcards	£0	£2m	£0	£2m
Bus and Tram season tickets	£8m	–	–	£8m
Travelcard seasons	£11m	£37m	£3m	£52m
Total yield (based on 2019 demand)	£72m	£164m	£21m	£256m
	6.0%	5.9%	6.5%	5.9%

Note: Totals may not match sum of individual figures due to rounding

- 5.3 All other existing concessions will be maintained and are funded in the TfL budget until the end of the current financial year and in the TfL budget for 2023/24.